

Beam Dynamics Issues in SuperKEKB

D. Zhou

With contributions from

KEK: T. Ishibashi, K. Ohmi, K. Oide, Y. Ohnishi, K. Shibata, H. Sugimoto, ...

Cornell Univ.: D. Sagan

IHEP: Y. Zhang

SLAC: Y. Cai

The 20th KEKB Accelerator Review Committee, Feb. 23, 2015

Outline

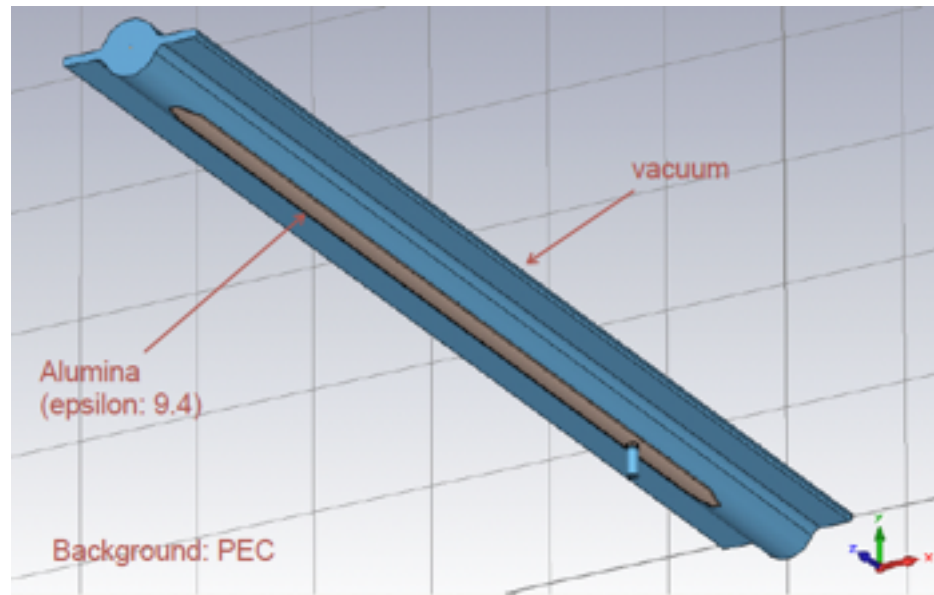
- Impedance issues - updates
- Interplay of beam-beam(BB) and lattice nonlinearity(LN)
- Space charge(SC) effects in LER
- Luminosity calculation for detuned lattices
- Benchmark of SAD
- Summary and Future plan

Outline

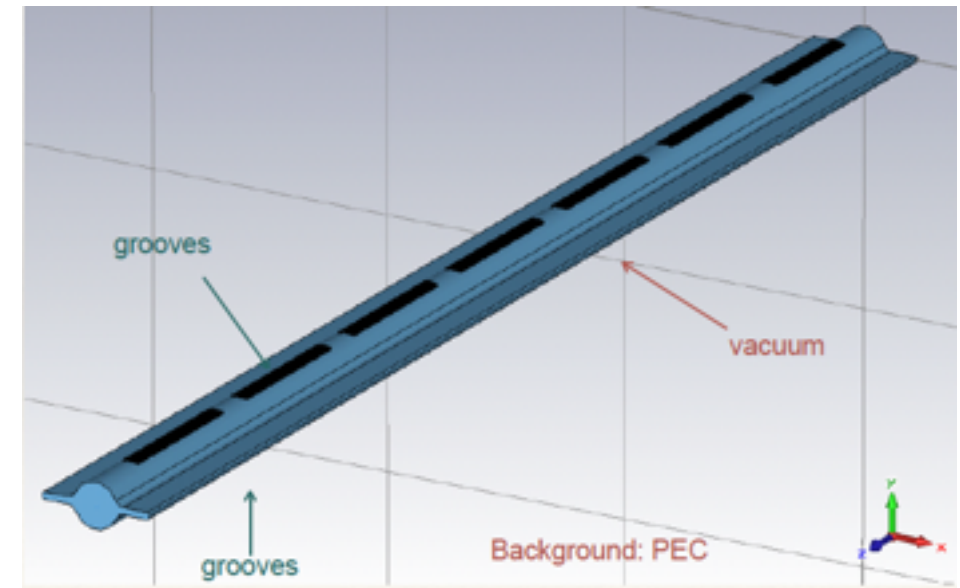
- **Impedance issues - updates**
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1. Impedance issues: LER

Clearing electrode



Grooved surfaces



From T. Ishibashi

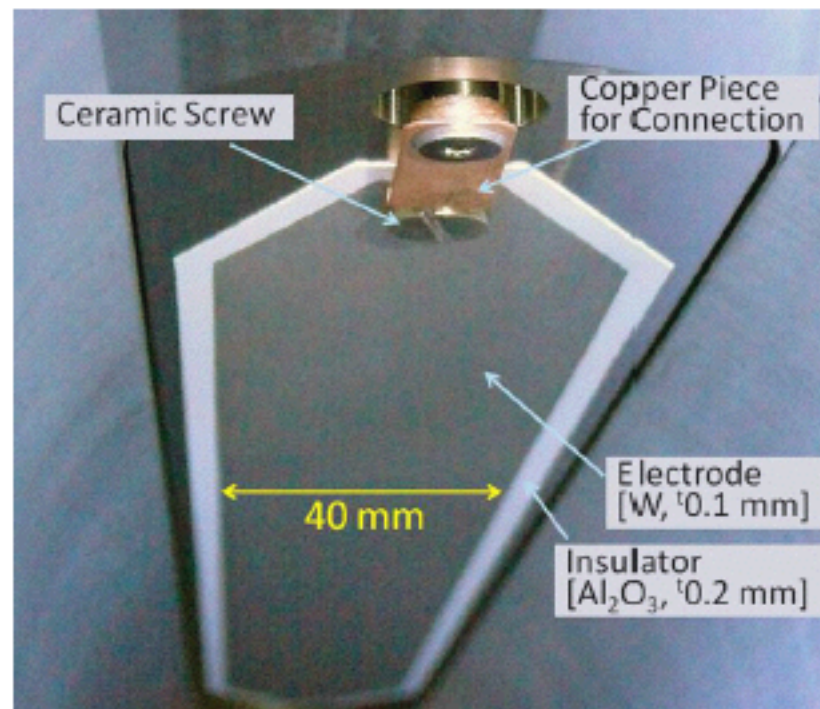


Fig. 2. Clearing electrode installed in test chamber. The electrode and the feed-through are connected by small piece of copper.

Ref. Y. Suetsugu et al., NIMA 598 (2009)

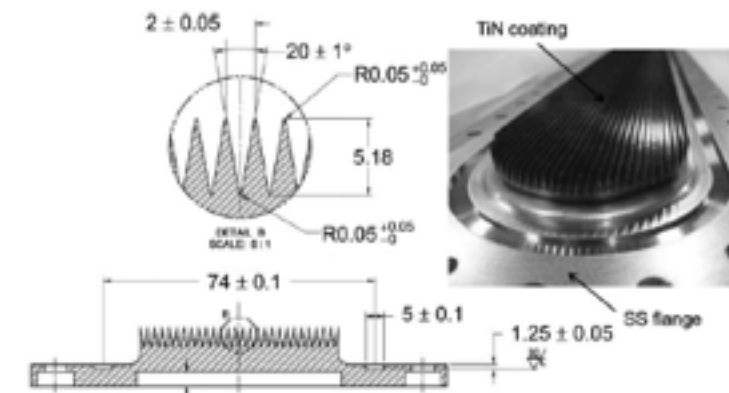


Fig. 1. Insertion with TIN-coated groove surface.

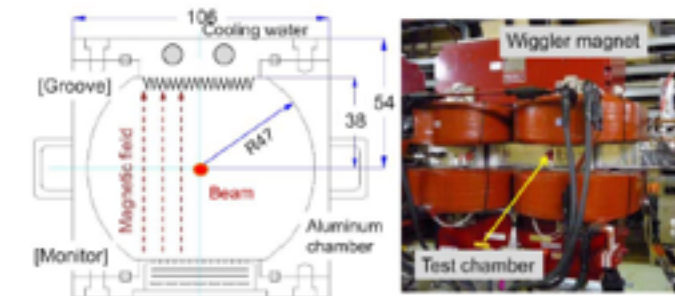


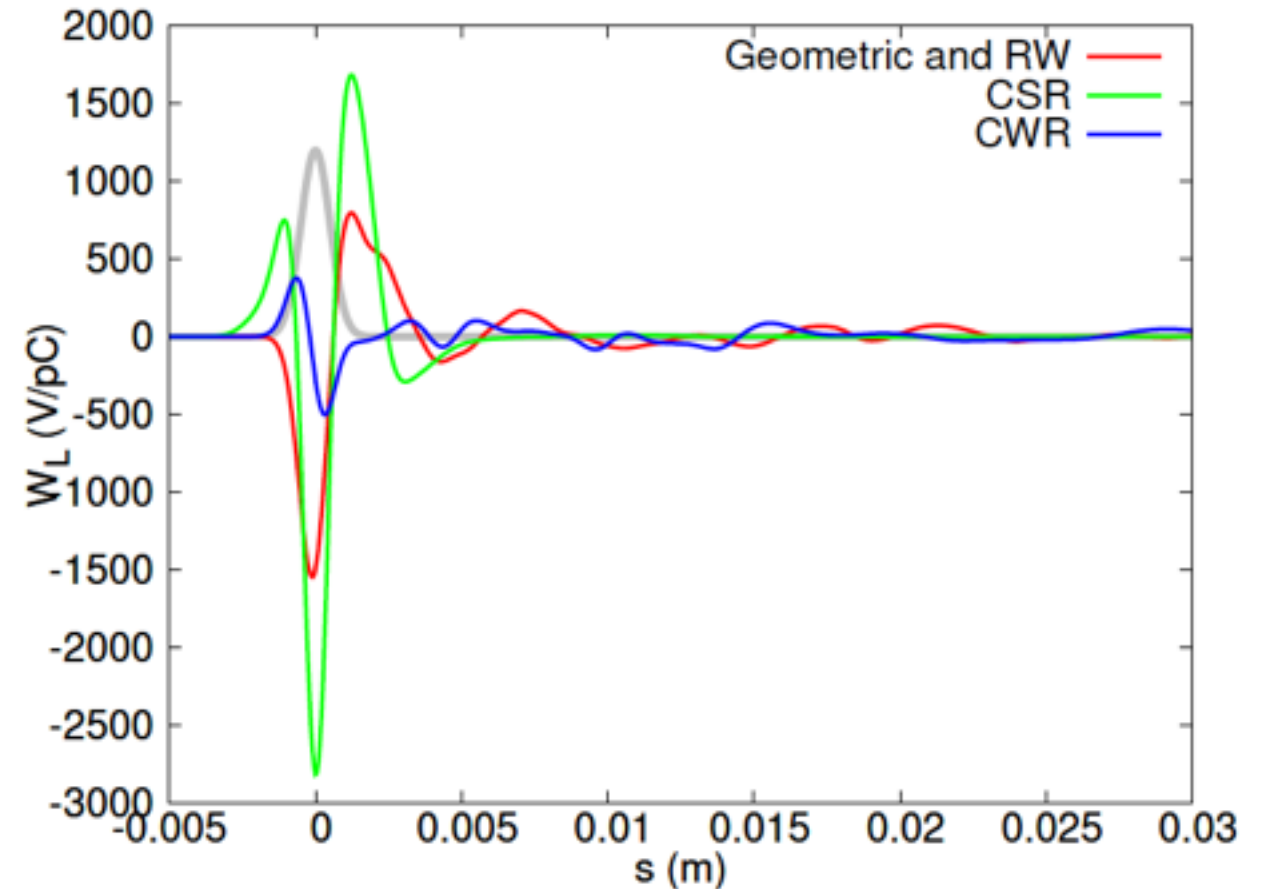
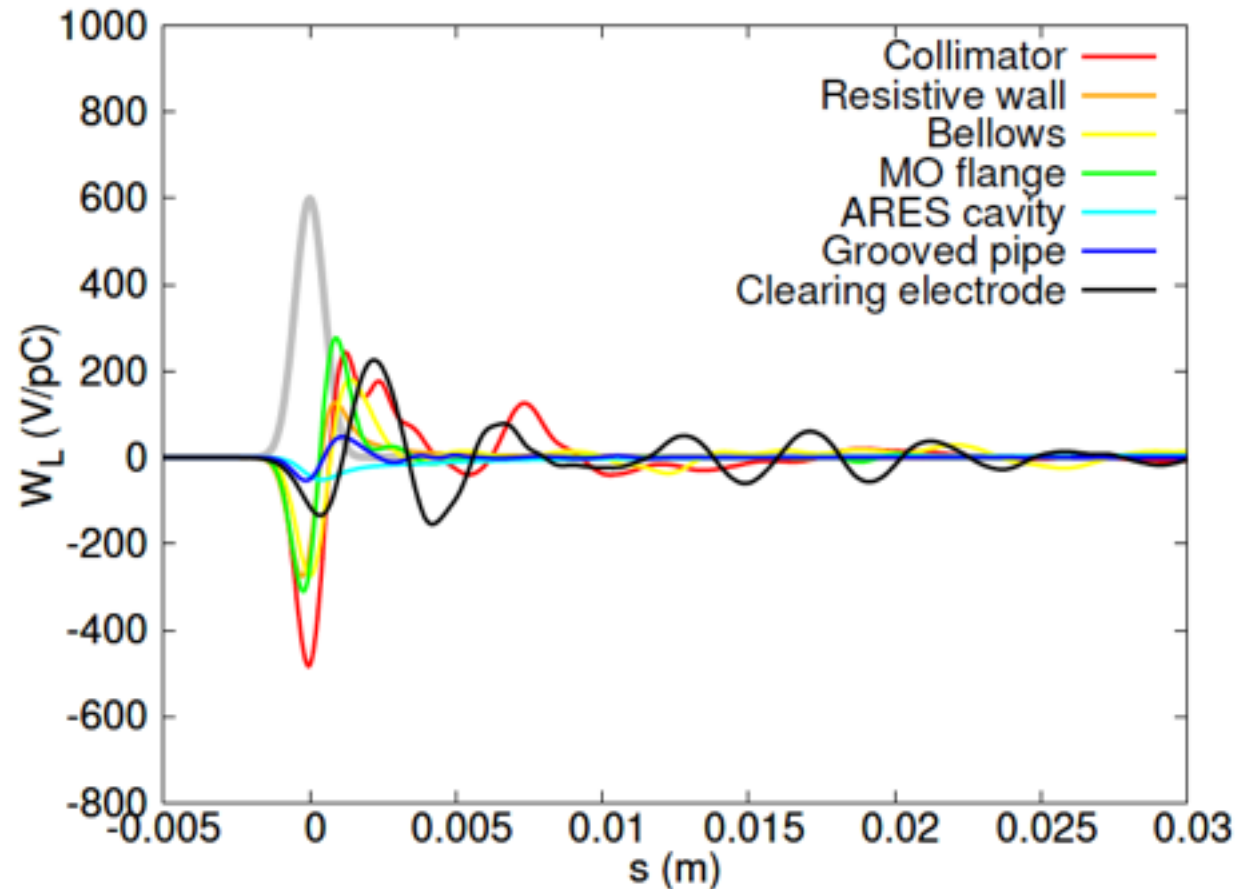
Fig. 2. Cross-section of the test chamber and the experimental setup in a wiggler magnet section in the KEKB positron ring.

Ref. Y. Suetsugu et al., NIMA 604 (2009)

1. Impedance issues: LER

➤ Pseudo-Green wake function

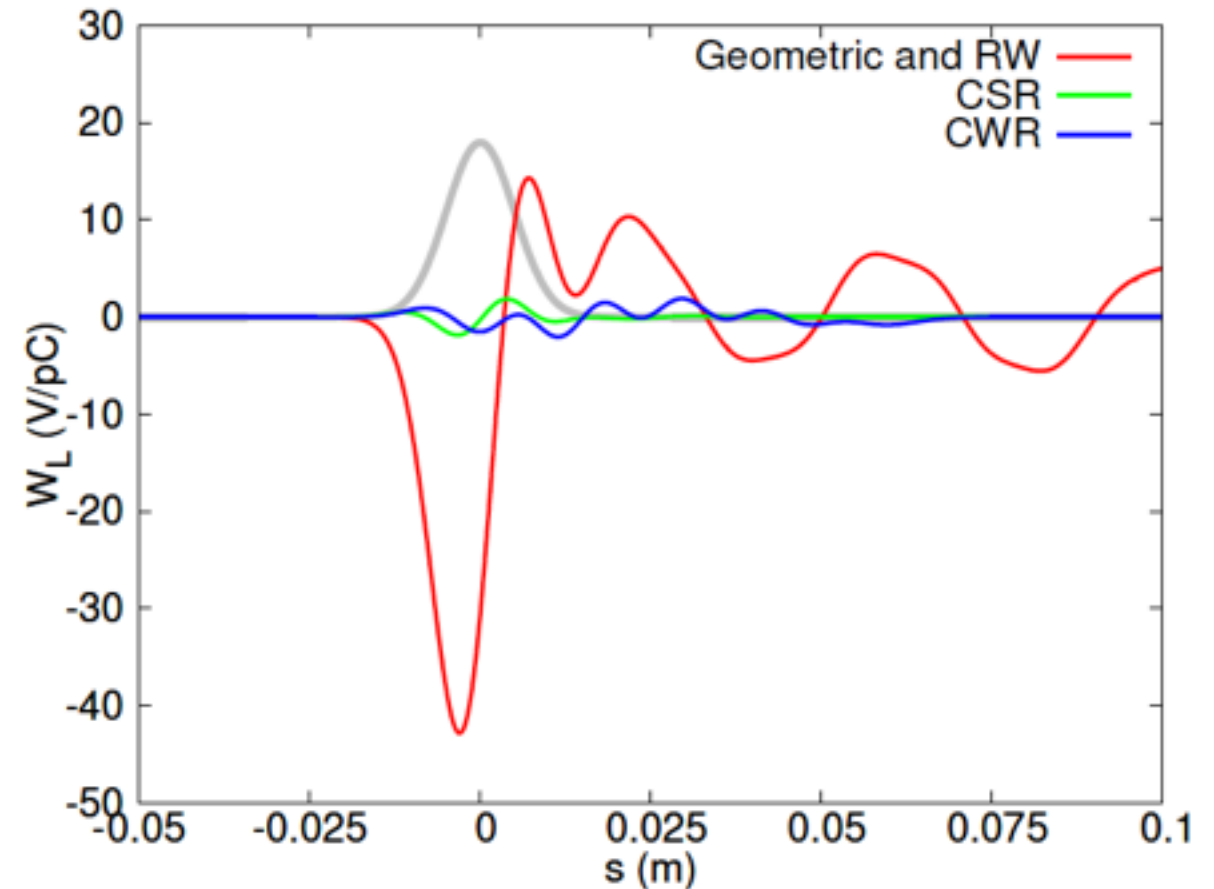
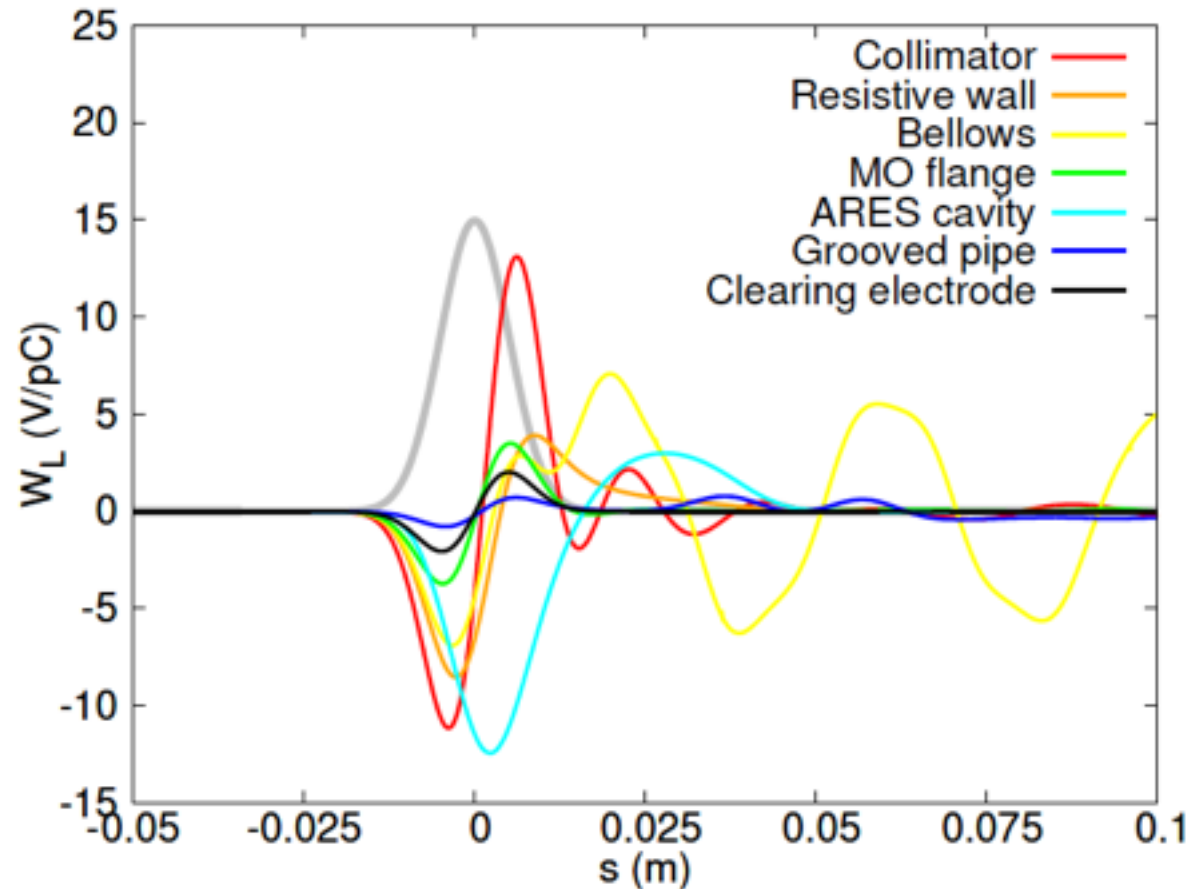
- $\sigma_z = 0.5\text{mm}$
- Pumping ports and SR masks are negligible sources because of antechamber
- CSR and CWR (Wiggler radiation): CSRZ code with rectangular chamber



1. Impedance issues: LER

➤ Wake potential with nominal bunch length

- $\sigma_z=5\text{mm}$
- Main sources: Collimators, Resistive wall, ARES cavity, Bellows, MO flanges, Clearing electrodes
- CSR and CWR are not strong if no microbunching happens



1. Impedance issues: Impedance budget

➤ Impedance budget with $\sigma_z=5/4.9\text{mm}$:

- Loss factors, resistance and inductance are calculated at nominal bunch lengths

- Bellows, flanges and pumping ports contribute more impedance in HER than in LER

Table 2: Key parameters of SuperKEKB main rings for MWI simulations.

| Parameter | LER | HER |
|--------------------------------|---------|---------|
| Circumference (m) | 3016.25 | 3016.25 |
| Beam energy (GeV) | 4 | 7.007 |
| Bunch population (10^{10}) | 9.04 | 6.53 |
| Nominal bunch length (mm) | 5 | 4.9 |
| Synchrotron tune | 0.0244 | 0.028 |
| Long. damping time (ms) | 21.6 | 29.0 |
| Energy spread (10^{-4}) | 8.1 | 6.37 |

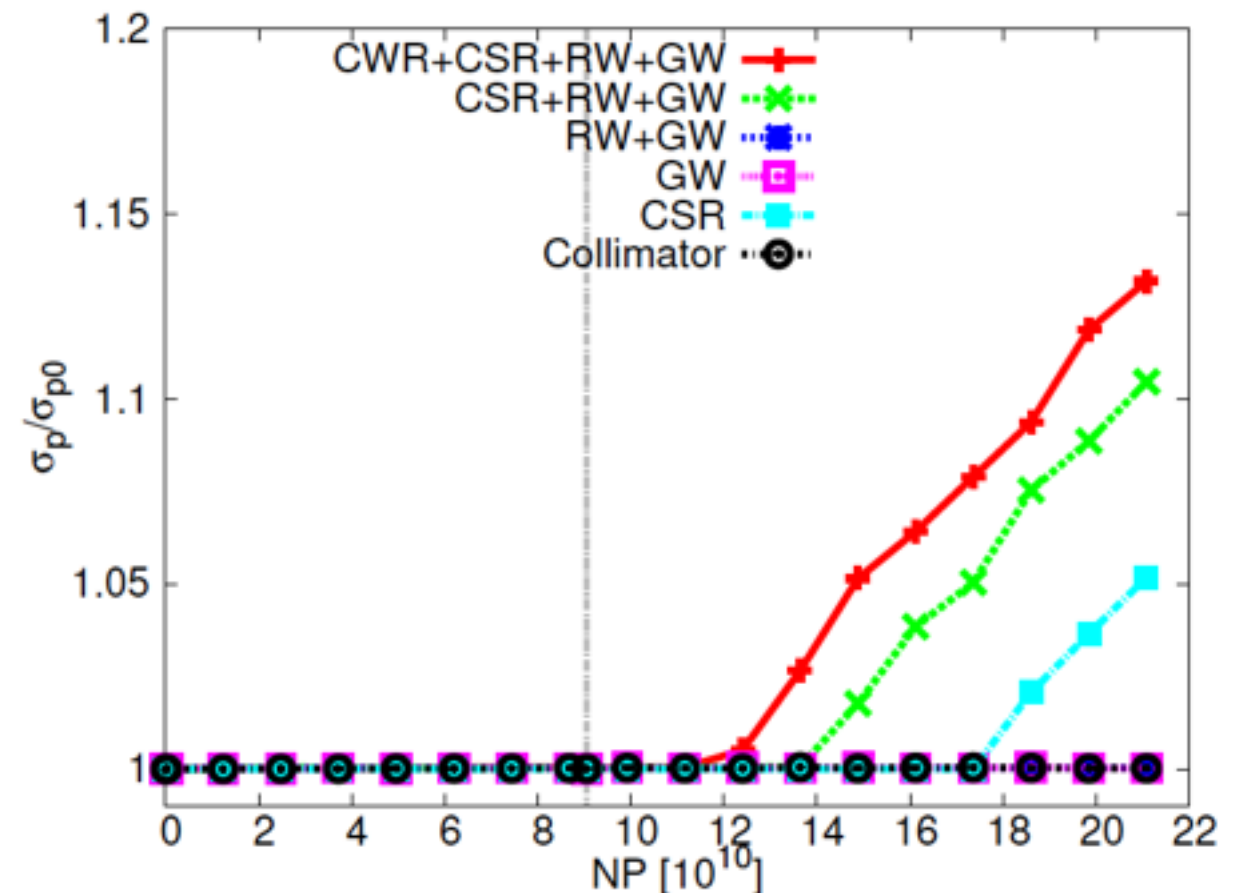
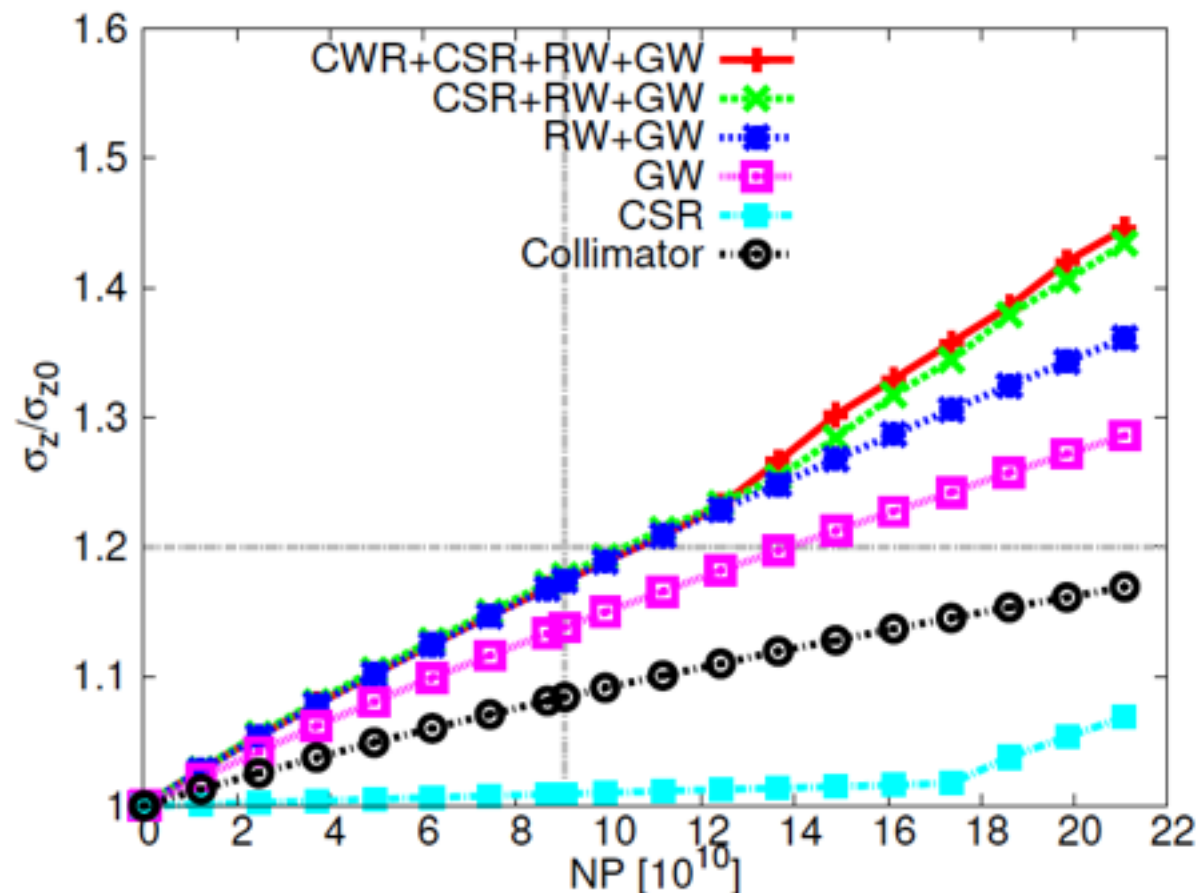
| Component | LER | | | HER | | |
|--------------|----------|------|------|----------|------|------|
| | $k_{ }$ | R | L | $k_{ }$ | R | L |
| ARES cavity | 8.9 | 524 | - | 3.3 | 190 | - |
| SC cavity | - | - | - | 7.8 | 454 | - |
| Collimator | 1.1 | 62.4 | 13.0 | 5.3 | 309 | 10.8 |
| Res. wall | 3.9 | 231 | 5.7 | 5.9 | 340 | 8.2 |
| Bellows | 2.7 | 159 | 5.1 | 4.6 | 265 | 16.0 |
| Flange | 0.2 | 13.7 | 4.1 | 0.6 | 34.1 | 19.3 |
| Pump. port | 0.0 | 0.0 | 0.0 | 0.6 | 34.1 | 6.6 |
| SR mask | 0.0 | 0.0 | 0.0 | 0.4 | 21.4 | 0.7 |
| IR duct | 0.0 | 2.2 | 0.5 | 0.0 | 2.2 | 0.5 |
| BPM | 0.1 | 8.2 | 0.6 | 0.0 | 0.0 | 0.0 |
| FB kicker | 0.4 | 26.3 | 0.0 | 0.5 | 26.2 | 0.0 |
| FB BPM | 0.0 | 1.1 | 0.0 | 0.0 | 1.1 | 0.0 |
| Long. kicker | 1.8 | 105 | 1.2 | - | - | - |
| Groove pipe | 0.1 | 5.7 | 0.9 | - | - | - |
| Electrode | 0.0 | 2.2 | 2.3 | - | - | - |
| Total | 19.2 | 1141 | 33.4 | 29.0 | 1677 | 62.1 |

Ref. D. Zhou et al., IPAC14, TUPRI021

1. Impedance issues: MWI: LER

➤ Simulations with input of Pseudo-Green wake:

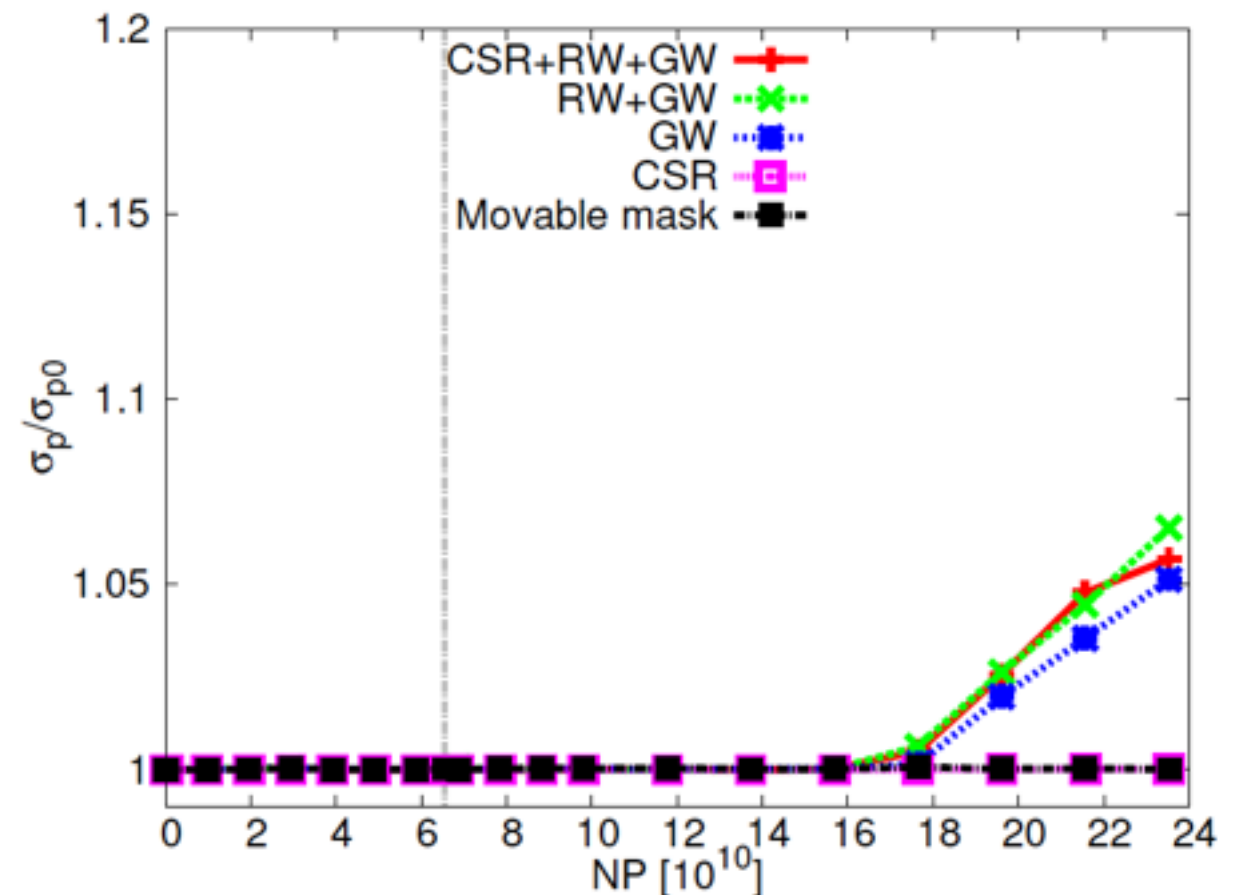
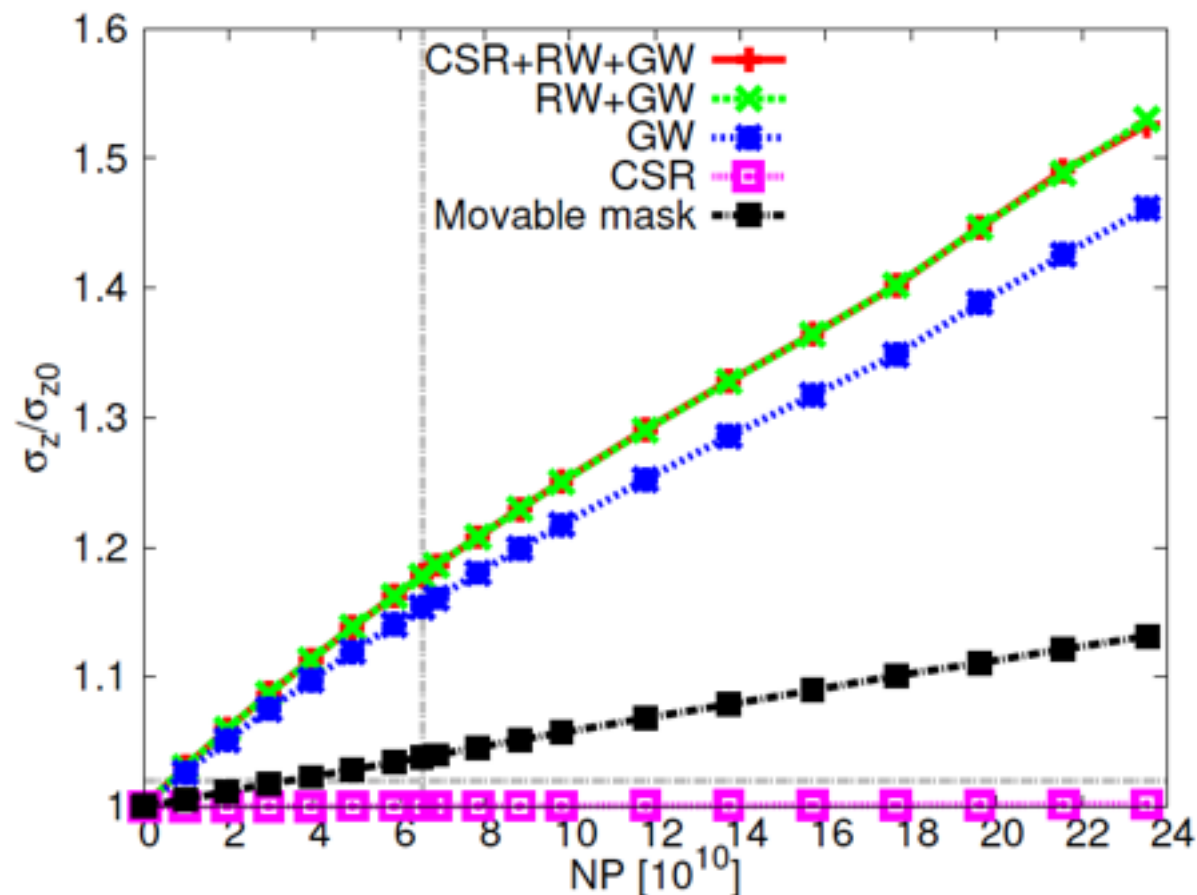
- Use Warnock-Cai's VFP solver
- Collimators are important sources in bunch lengthening
- Simulated $\sigma_z \approx 5.9\text{mm}$ @Design bunch current
- Simulated MWI threshold is around $NP_{th} = 1.2E11$
- Interplay between CSR and conventional wakes?



1. Impedance issues: MWI: HER

➤ Simulations with input of Pseudo-Green wake:

- Use Warnock-Cai's VFP solver
- Simulated $\sigma_z \approx 5.8\text{mm}$ @Design bunch current
- Simulated MWI threshold is around $NP_{th} = 1.7E11$
- Y. Cai's comment: CSR should not be important in SuperKEKB (consider shielding and long bunch).



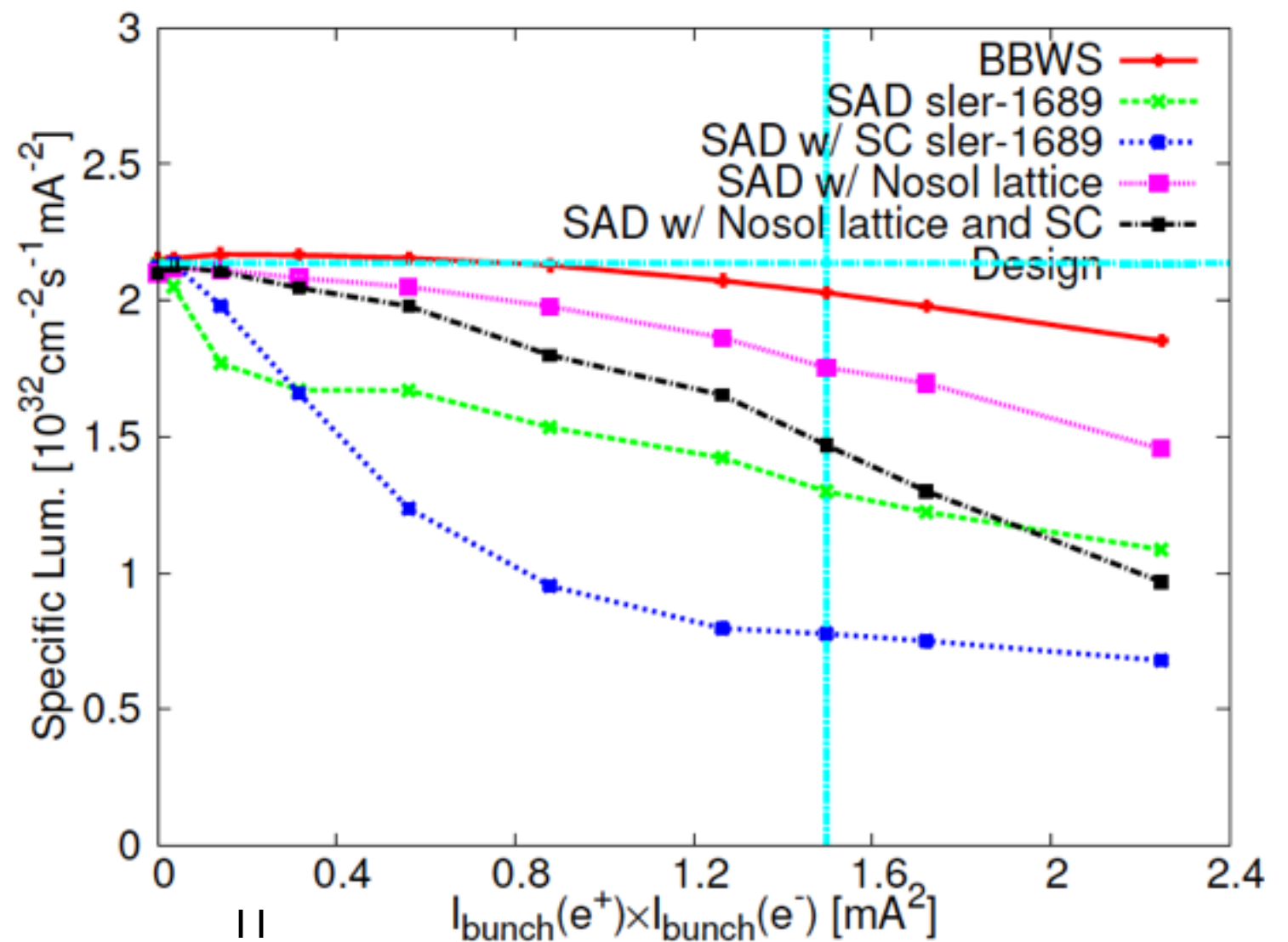
Outline

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- **Interplay of beam-beam(BB) and lattice nonlinearity(LN)**
- Space charge(SC) effects in LER
- Luminosity calculation for detuned lattices
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2. BB+LN: LER: Simplified IR

➤ Simplified lattice (sler_simple001.sad) by H. Sugimoto

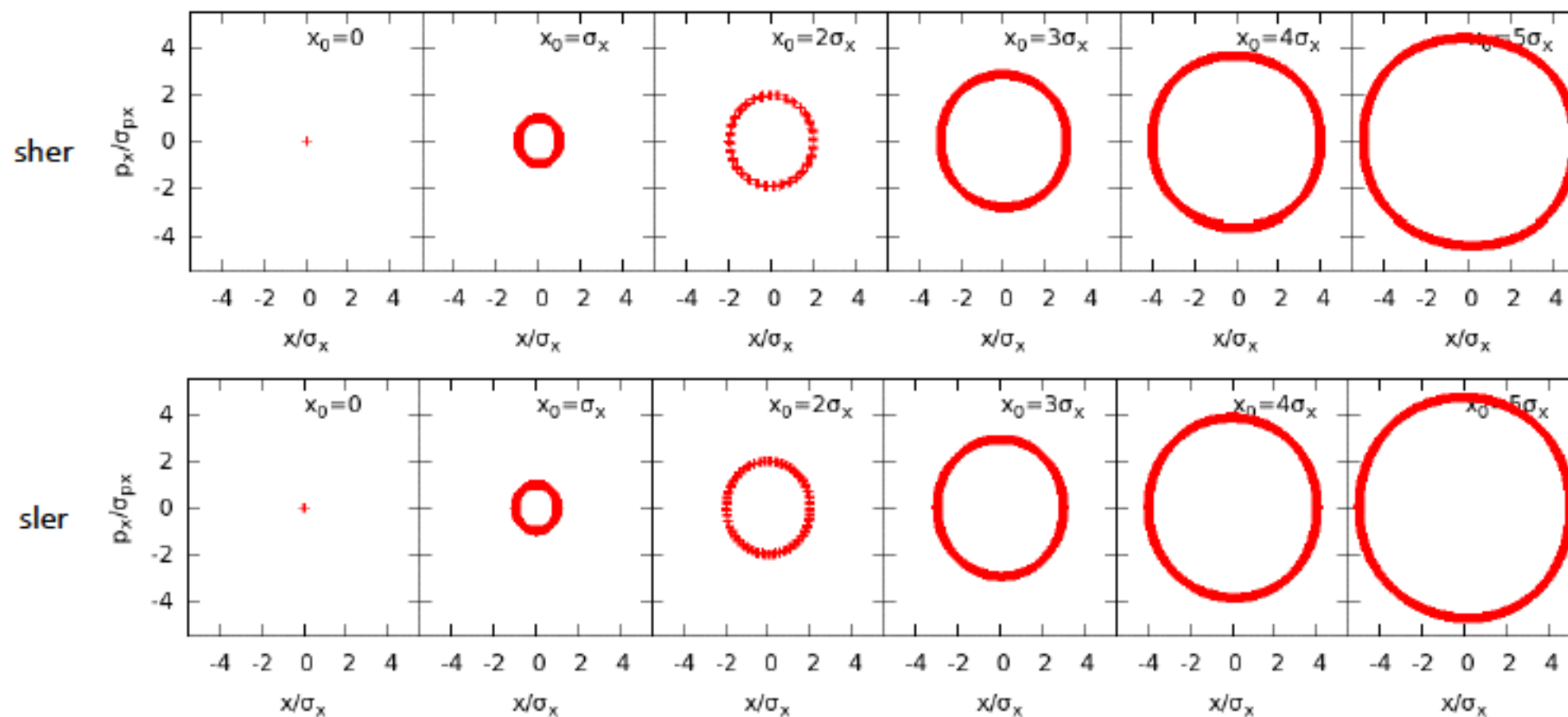
- No solenoid
 - QC* magnets simplified: no offset, dipole and skew-quad correctors removed
- ### ➤ No significant lum. degradation at low current
- ### ➤ Solenoid and high-order terms in QC* are the main sources of lattice nonlinearity



2. BB+LN: Nonlin. X-Y coupling

- Realistic lattice
- Y. Zhang's idea: Look at the nonlinear X-Y coupling

sher-5767 vs ler-1689 in X direction

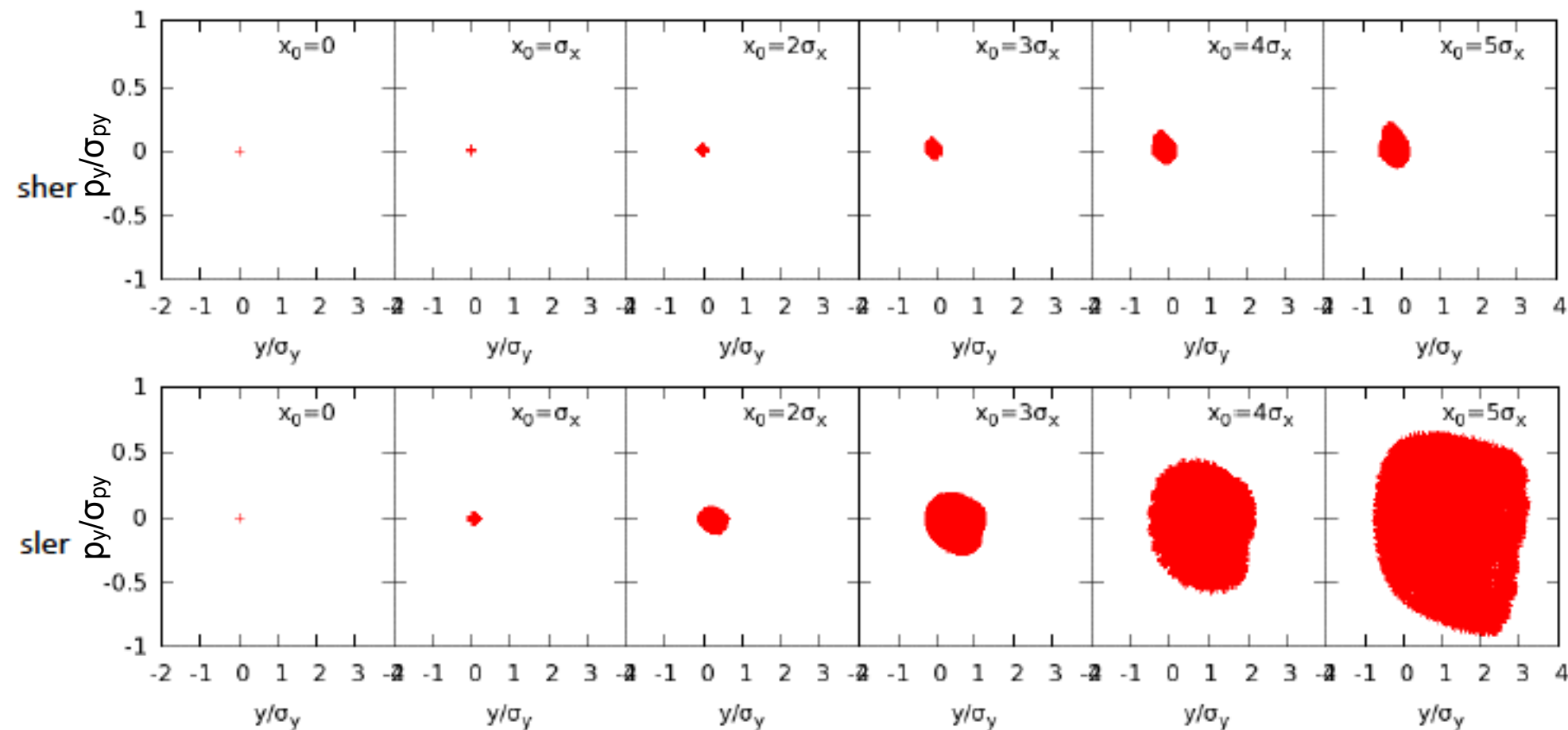


From Y. Zhang

2. BB+LN: Nonlin. X-Y coupling

- Realistic lattice
- Poincare map in y direction as function of X offset
- Strong nonlinear X-Y coupling in LER

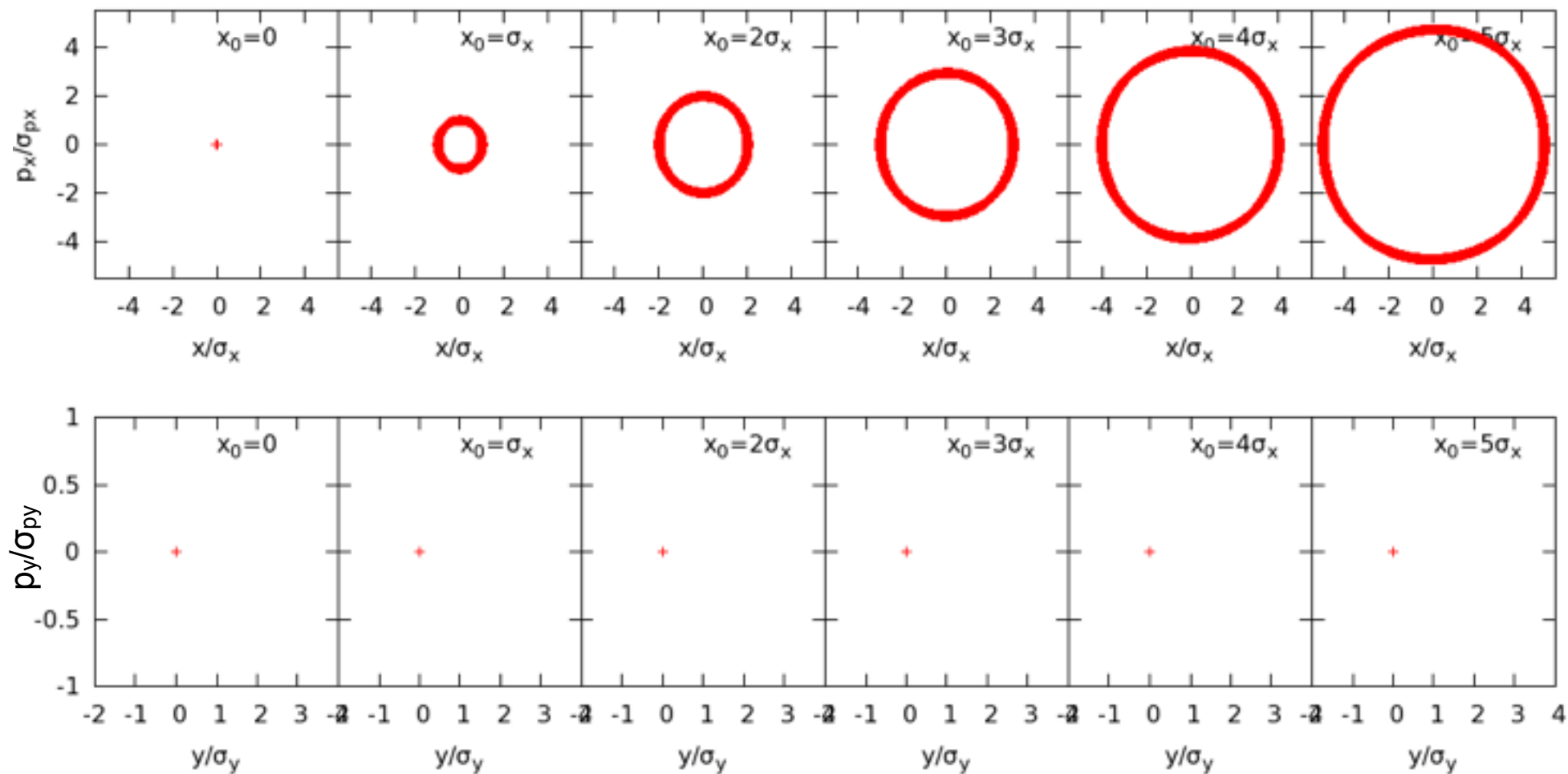
sher-5767 vs ler-1689 in Y direction



From Y. Zhang

2. BB+LN: Nonlin. X-Y coupling

- Simplified LER lattice (From H. Sugimoto)
- Confirm: solenoid and high-order terms in QC* magnets cause nonlinear X-Y coupling



From Y. Zhang

2. BB+LN: Nonlin. X-Y coupling

► Test by inserting a map of $H=K*x^2y$ into the LER lattice

```
GetMAIN["/ldata/SuperKEKB/Lattice/LER/sler_1689.sad"];
USE ASC;
b=ExtractBeamLine[];
b=Prepend[Drop[b,2],BeamLine[IP,BMBMP,SKEWSEXT]];
```

```
!!! Define external maps of skew sextupole (from Y. Zhang)
lambda=-66.6;
cosx = Cos[-1.571];
sinx = Sin[-1.571];
cosy = Cos[-1.351];
siny = Sin[-1.351];
```

Phase advance
from IP

```
ExternalMap["TRACK",LINE["POSITION","SKEWSEXT"],nt_,x_]:=({
  normalx = x[[1]]/Sqrt[32e-3];
  normalpx = x[[2]]*Sqrt[32e-3];
  normaly = x[[3]]/Sqrt[0.27e-3];
  normalpy = x[[4]]*Sqrt[0.27e-3];
```

Normalized
coordinates

```
xxsext = cosx * normalx + sinx * normalpx;
pxsext = -sinx * normalx + cosx * normalpx;
yysext = cosy * normaly + siny * normalpy;
pysext = -siny * normaly + cosy * normalpy;
```

Phase shift

```
xx=xxsext;
px=pxsext - 6*lambda * xxsext * yysext;
yy=yysext;
py=pysext - 3*lambda * xxsext * xxsext;
```

skew-sext. kick

```
normalx = cosx * xx - sinx * px;
normalpx = sinx * xx + cosx * px;
normaly = cosy * yy - siny * py;
normalpy = siny * yy + cosy * py;
```

```
xx = normalx*Sqrt[32e-3];
px = normalpx/Sqrt[32e-3];
yy = normaly*Sqrt[0.27e-3];
py = normalpy/Sqrt[0.27e-3];
```

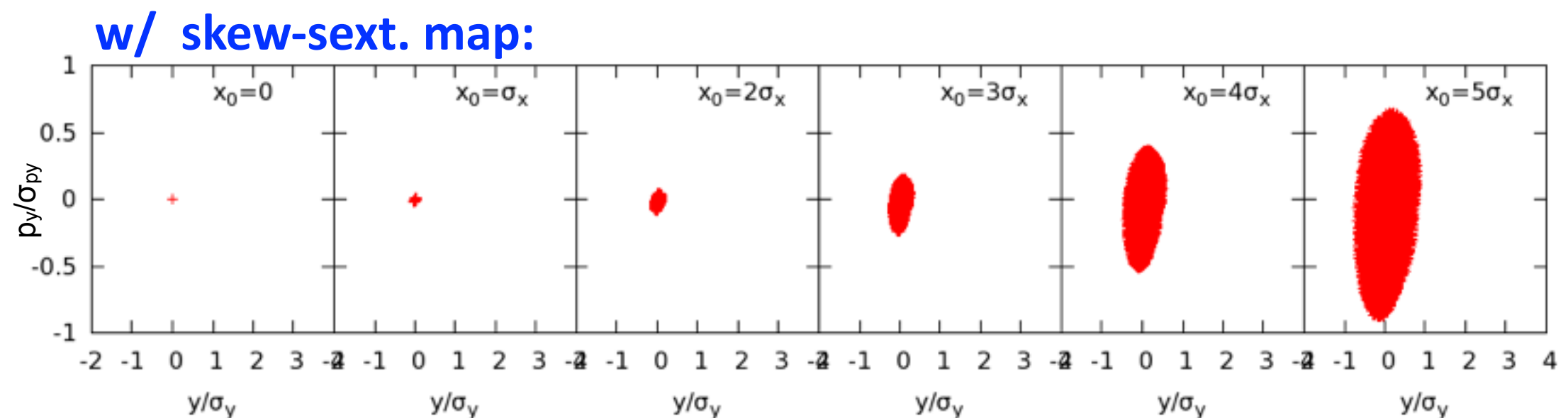
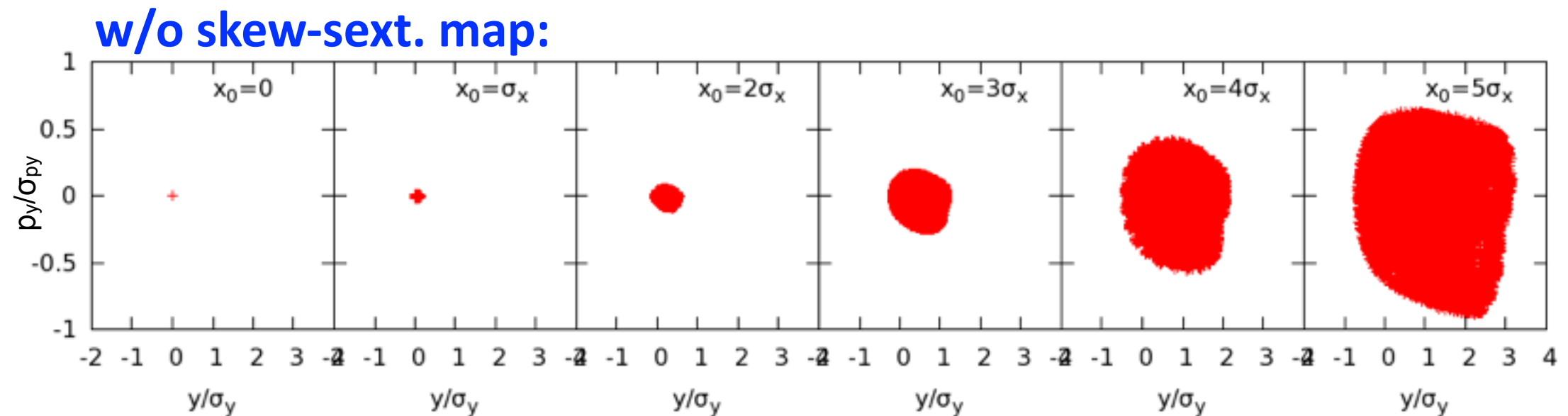
```
zz=x[[5]];
dd=x[[6]];
fl=x[[7]];
Return[{xx,px,yy,py,zz,dd,fl}];
```

```
);
```

From Y. Zhang

2. BB+LN: Nonlin. X-Y coupling

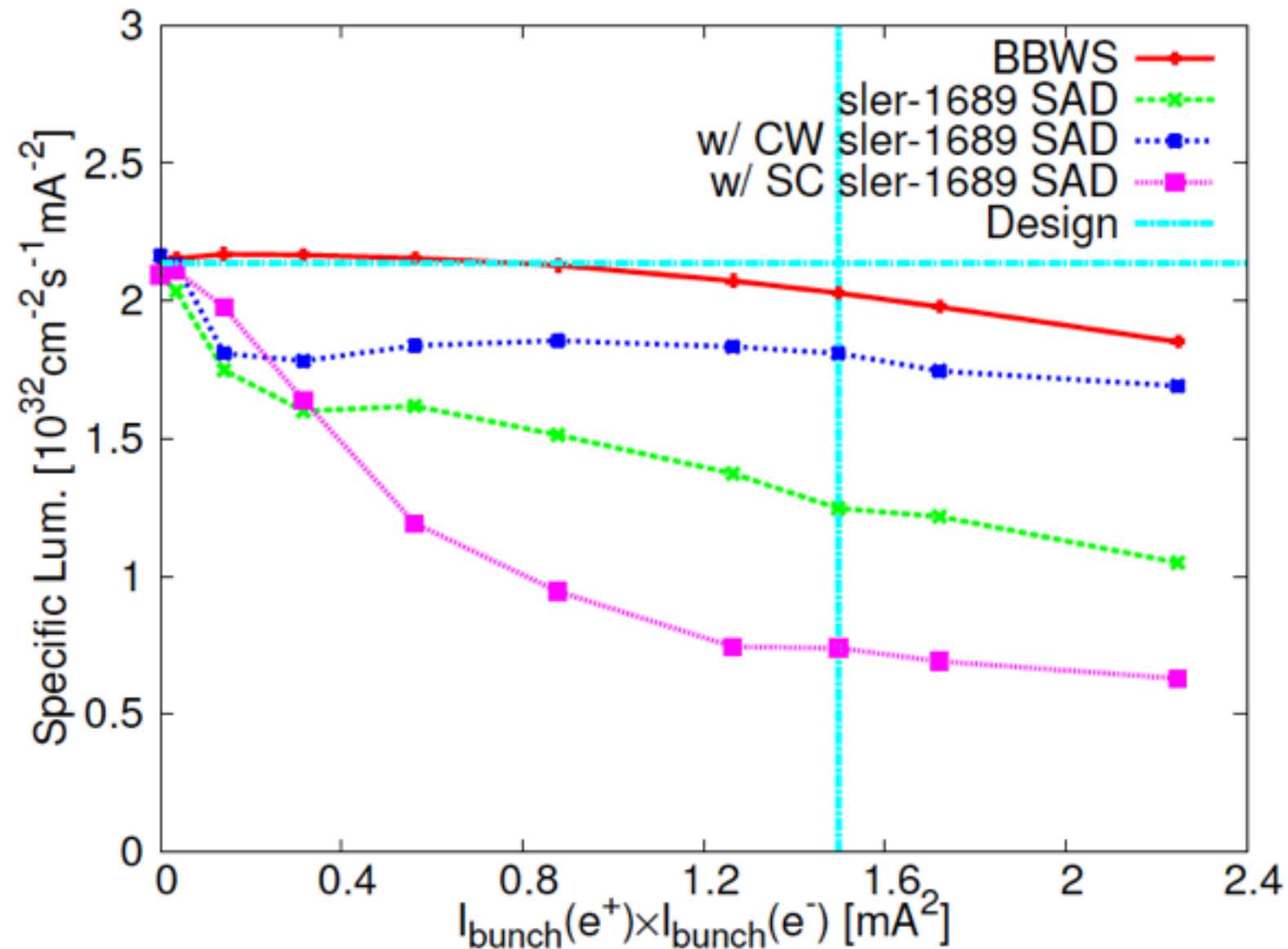
- Test by inserting a map of $H=K*x^2y$ into the LER lattice
- COD and oscillation amplitude in y are well suppressed as expected



From Y. Zhang

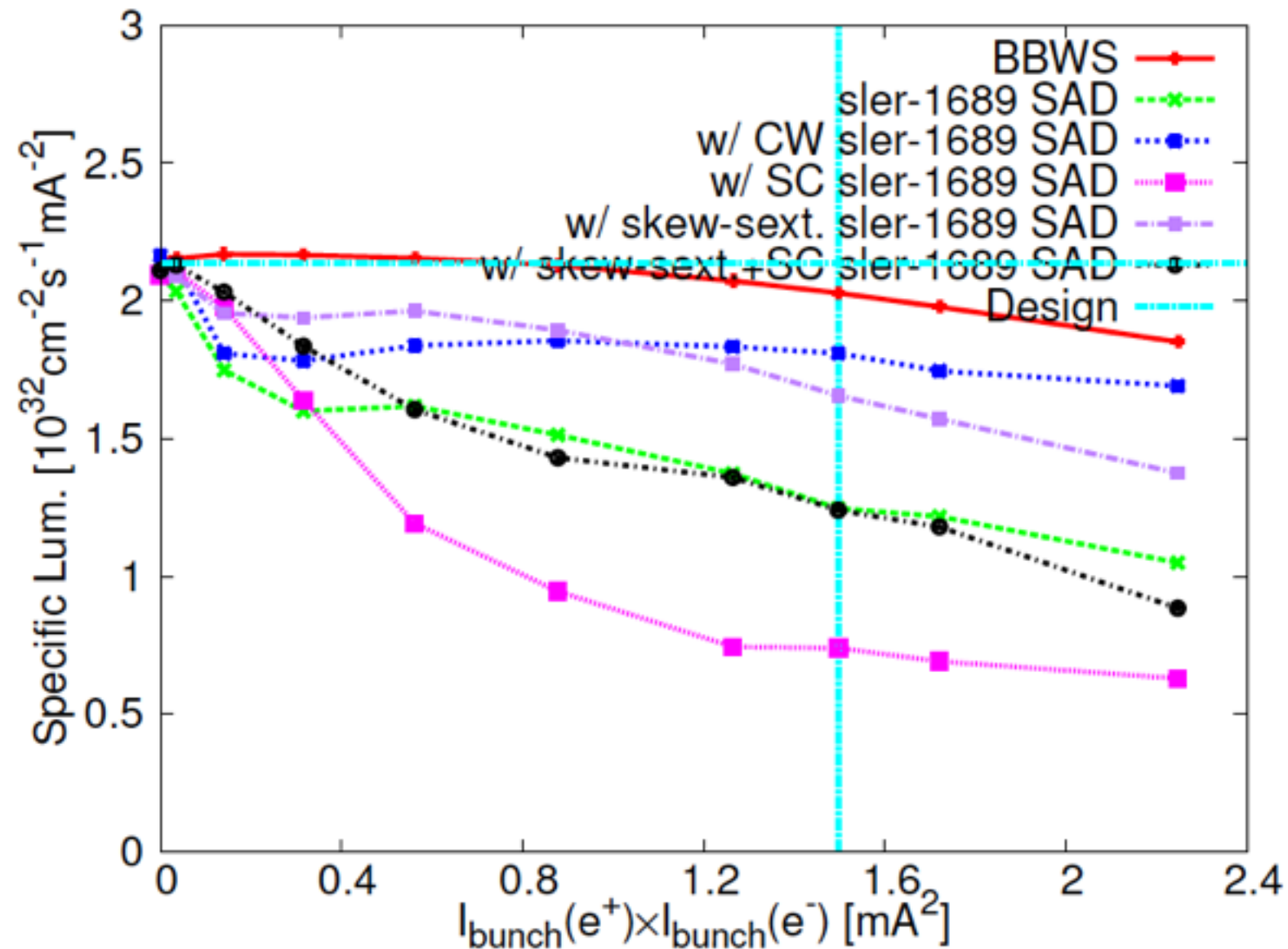
2. BB+LN: Luminosity: LER

- Realistic lattice: lum. drops at low beam currents
- Crab-waist:
 - To cancel beam-beam driven resonances
 - Work well at high currents, but not well at low currents



2. BB+LN: Luminosity: LER

- Test by inserting a map of $H=K*x^2y$ into the LER lattice
- Skew-sext. map:
 - To cancel the nonlinear terms from solenoid and QC*
 - Work well at both low and high currents
 - Interplay of SC and lattice nonlin. also mitigated partially

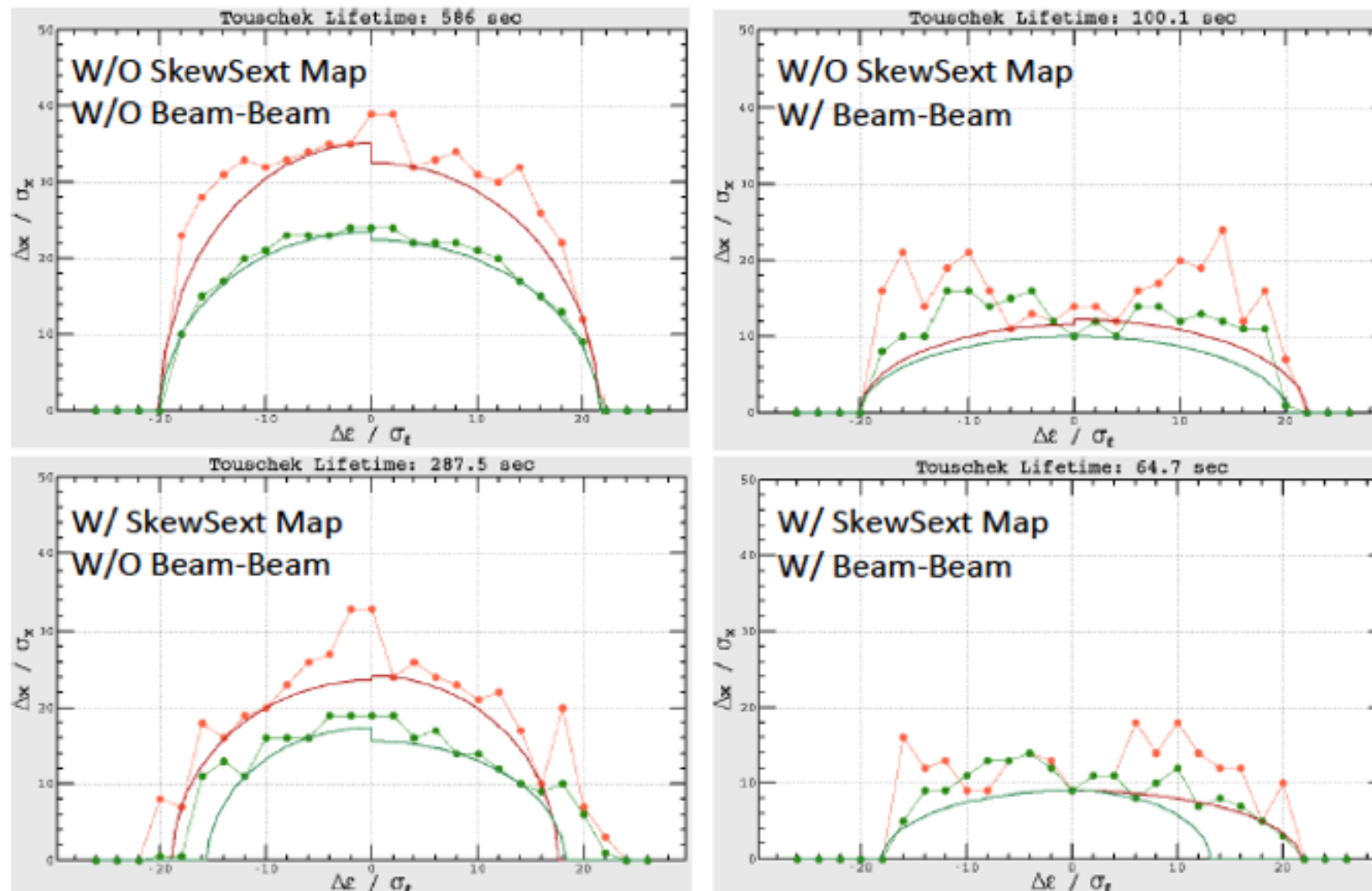


2. BB+LN: LER: DA and lifetime

- Test by inserting a map of $H=K*x^2y$ into the LER lattice
- Skew-sext. map:
 - cause loss in DA and lifetime
 - not perfect

sler_1689

DA and Lifetime



2. BB+LN: Quasi-strong-strong simulation

Condition

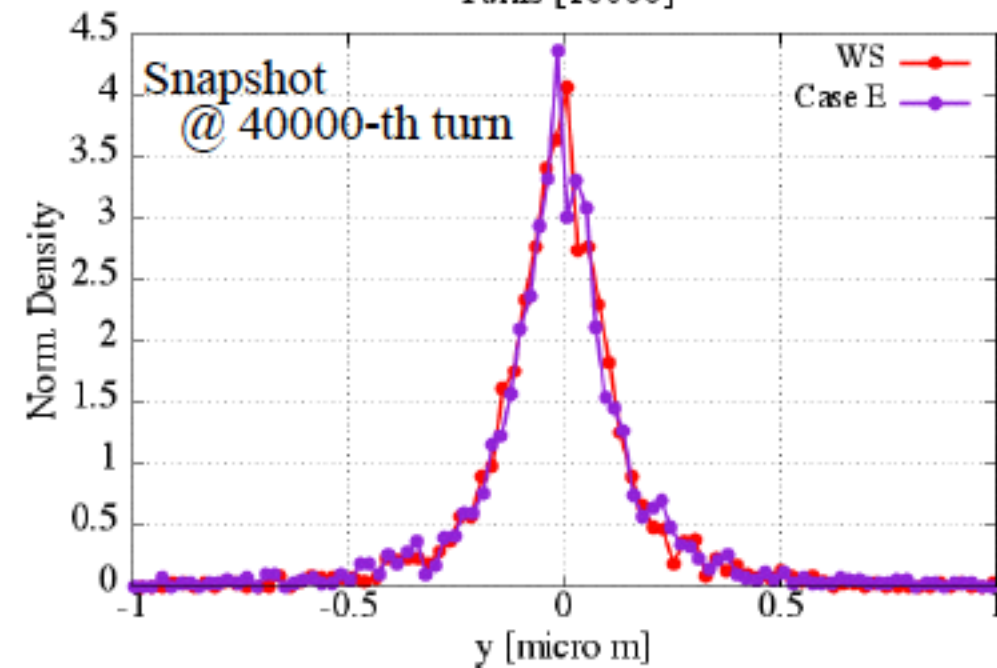
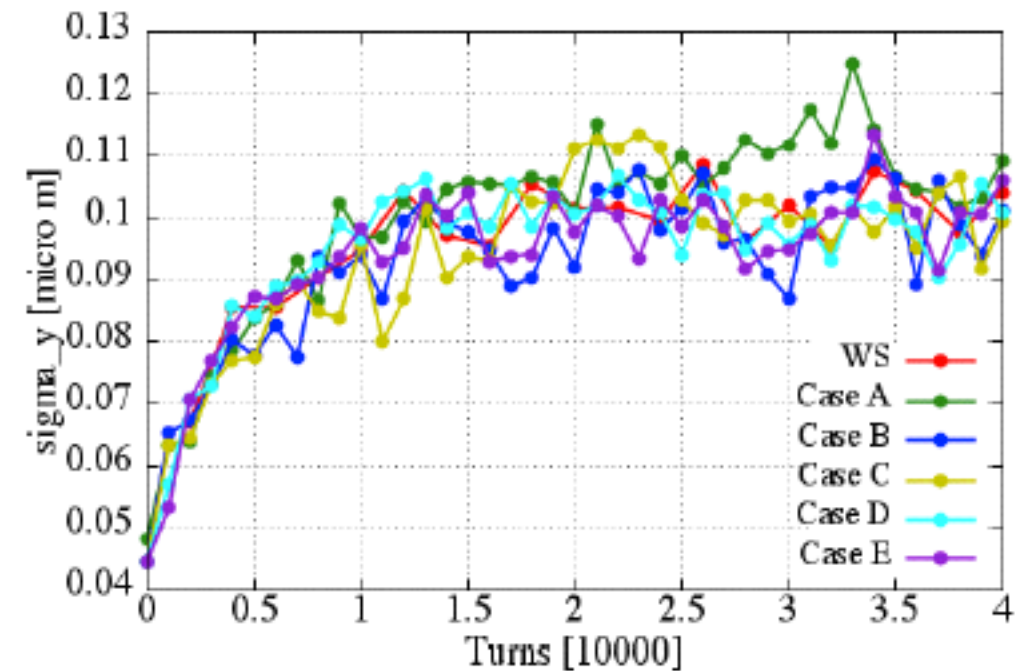
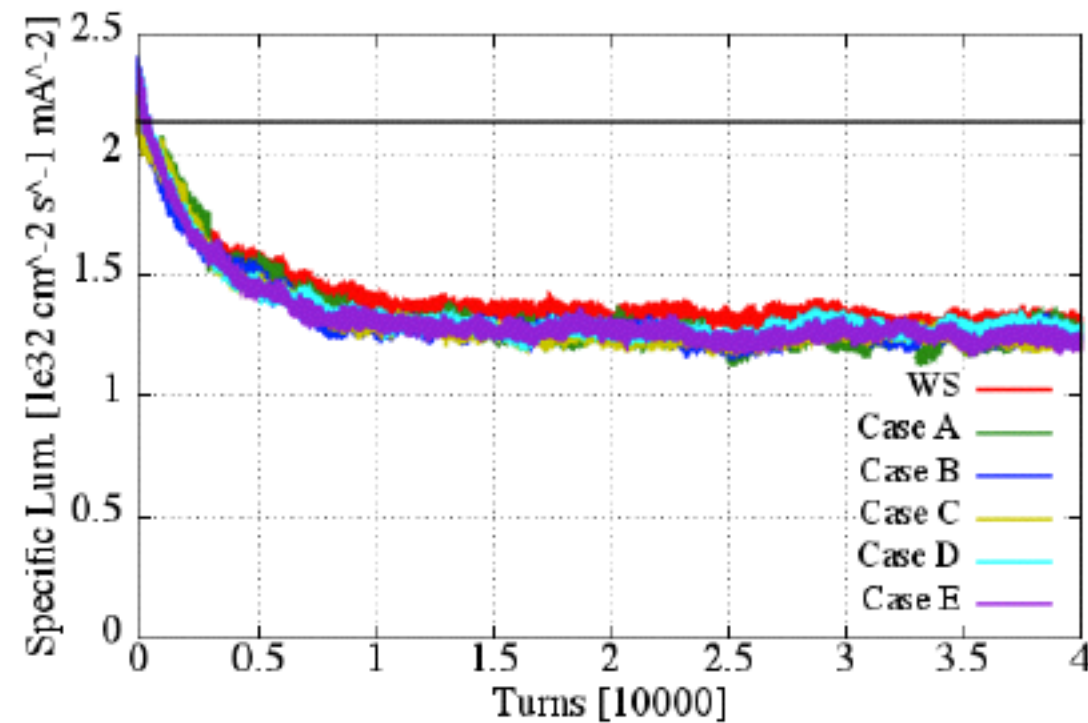
- Assumption
 - Phase space distribution is upright during collisions.
(i.e. $\alpha_x=0$, $\alpha_y=0$, $\epsilon_x=0$, ...)
- Fitting procedure
 - Gaussian fit is done for x , p_x , y , p_y , z , δ independently.
 - EMITX, EMITY, BX, BY, SIGZ, DP are obtained the fitting.
- The beambeam element is updated with the above 6 parameters.
- # of particles = 2000
- Case A: Update interval is 1000 turns
Case B: Update interval is 10 turns, average of the last 10 turns
Case C: Update interval is 1000 turns, exponentially weighted average of the all past data with damping rate of 1000 turns
Case D: Case C with interval = 1 turn
Case E: Case D with damping rate = 200 turns

From H. Sugimoto

2. BB+LN: Quasi-strong-strong simulation

sler_1689.sad

LER

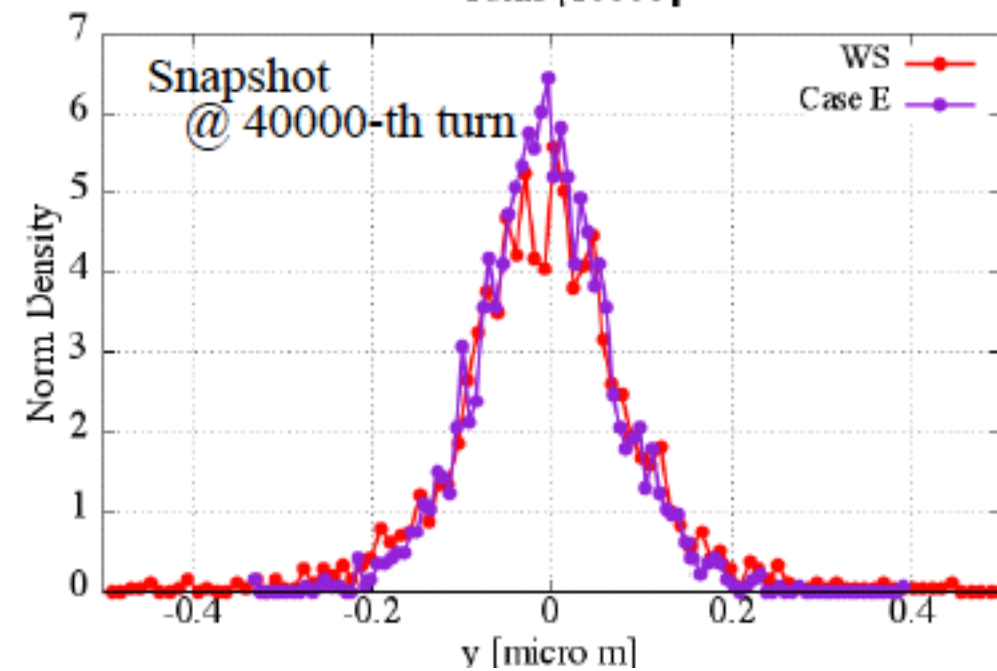
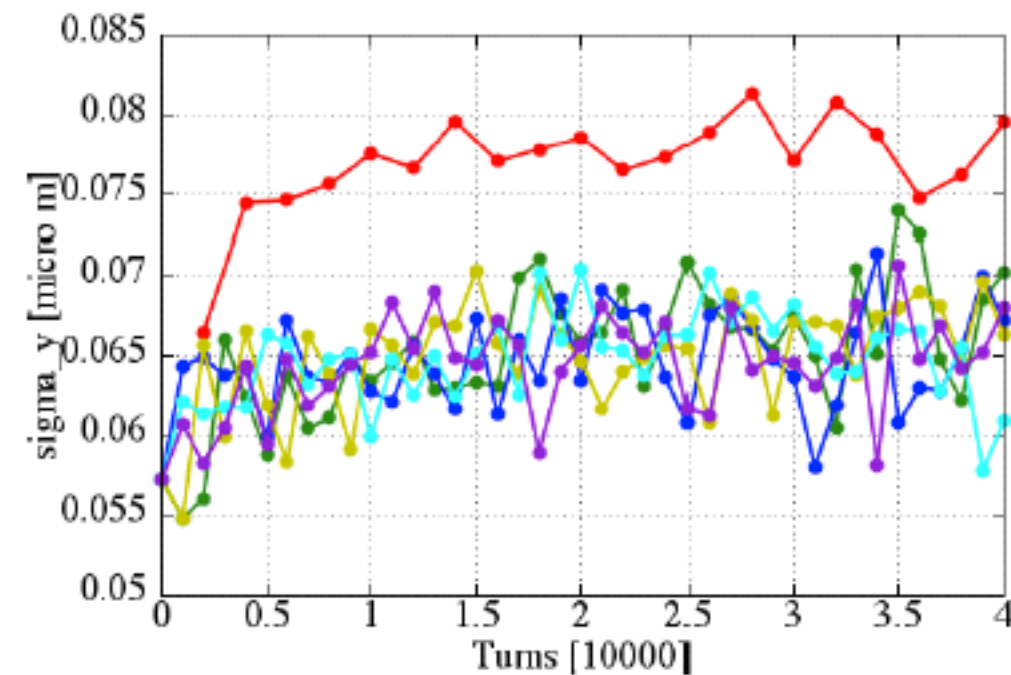
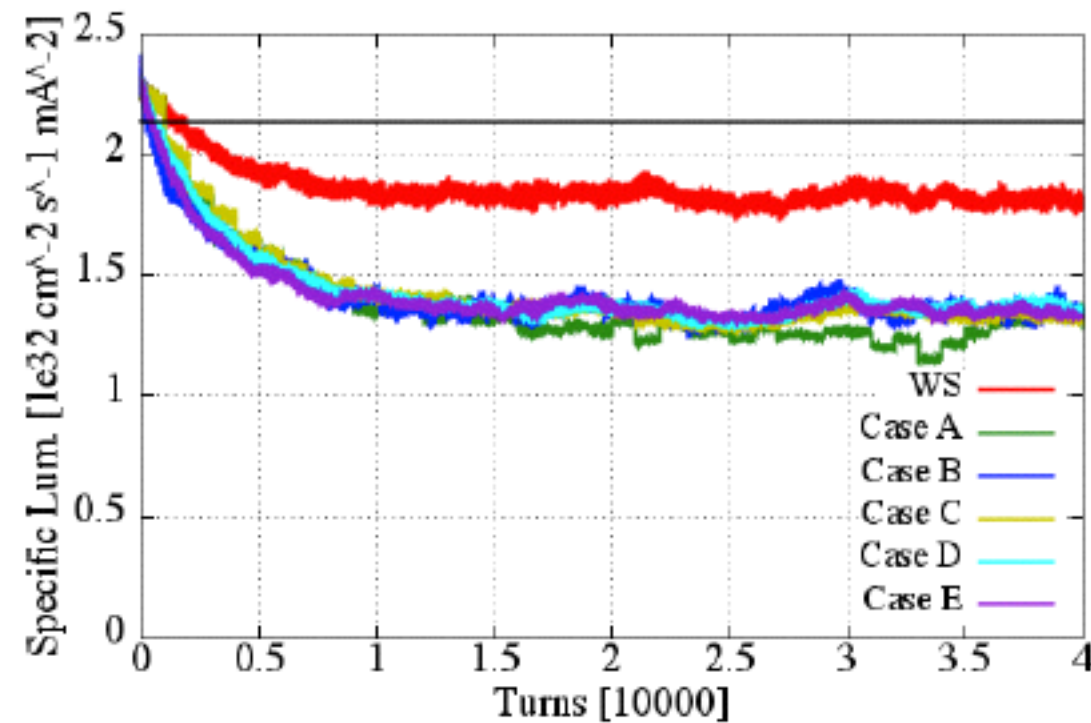


From H. Sugimoto

2. BB+LN: Quasi-strong-strong simulation

sher_5769.sad

HER



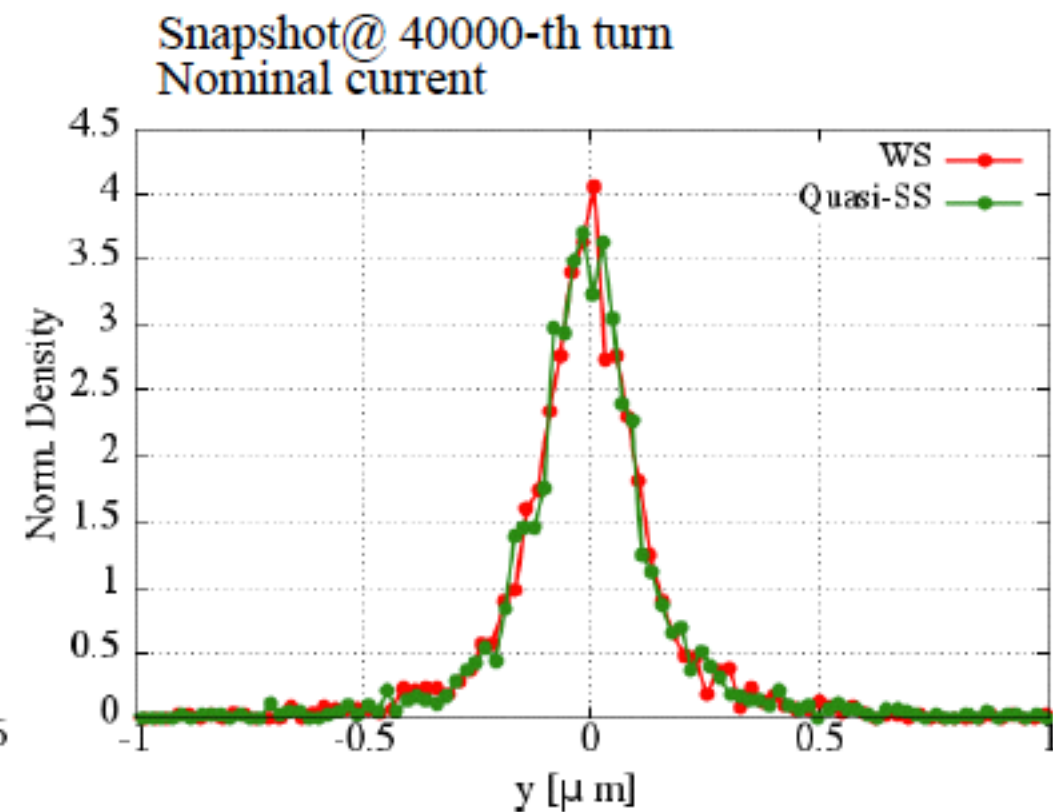
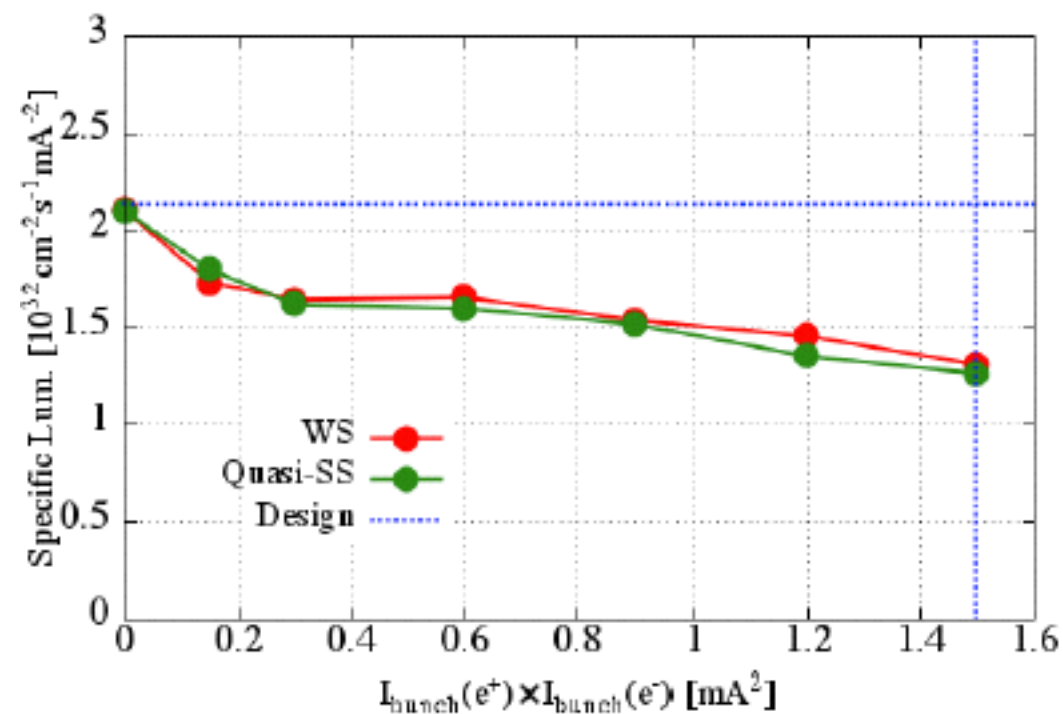
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2. BB+LN: Quasi-strong-strong simulation

sler_1689.sad

Luminosity vs. Beam Current(LER)

- Done with the parameters of Case D.



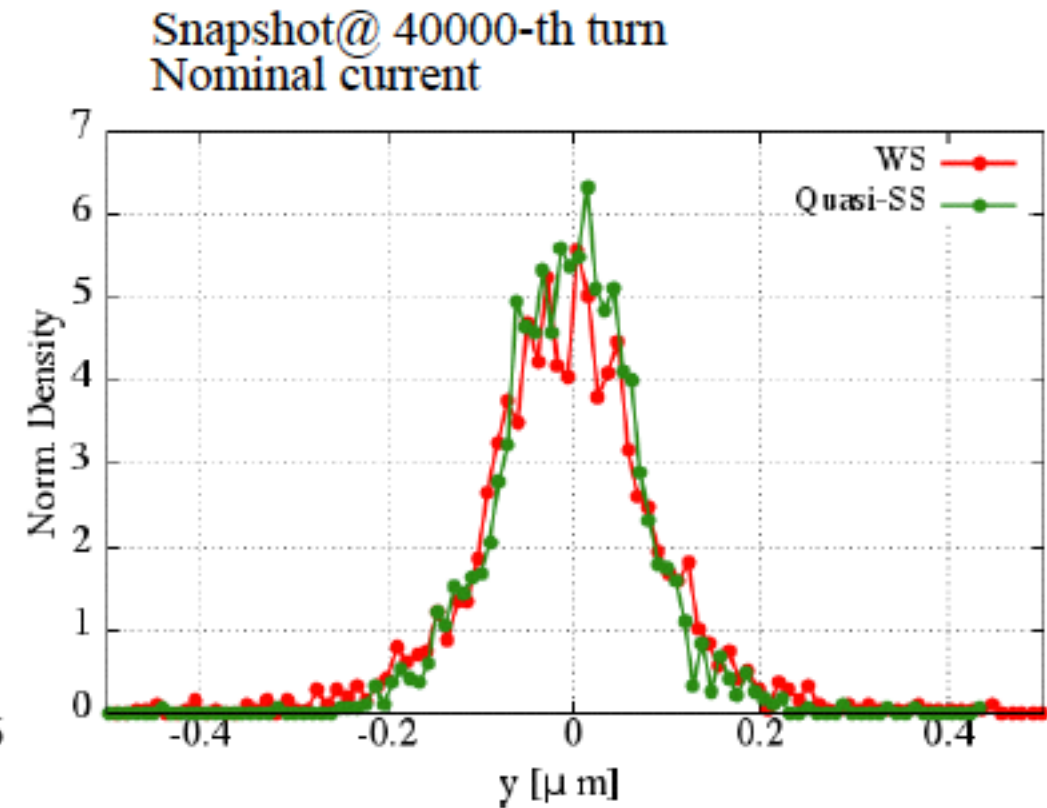
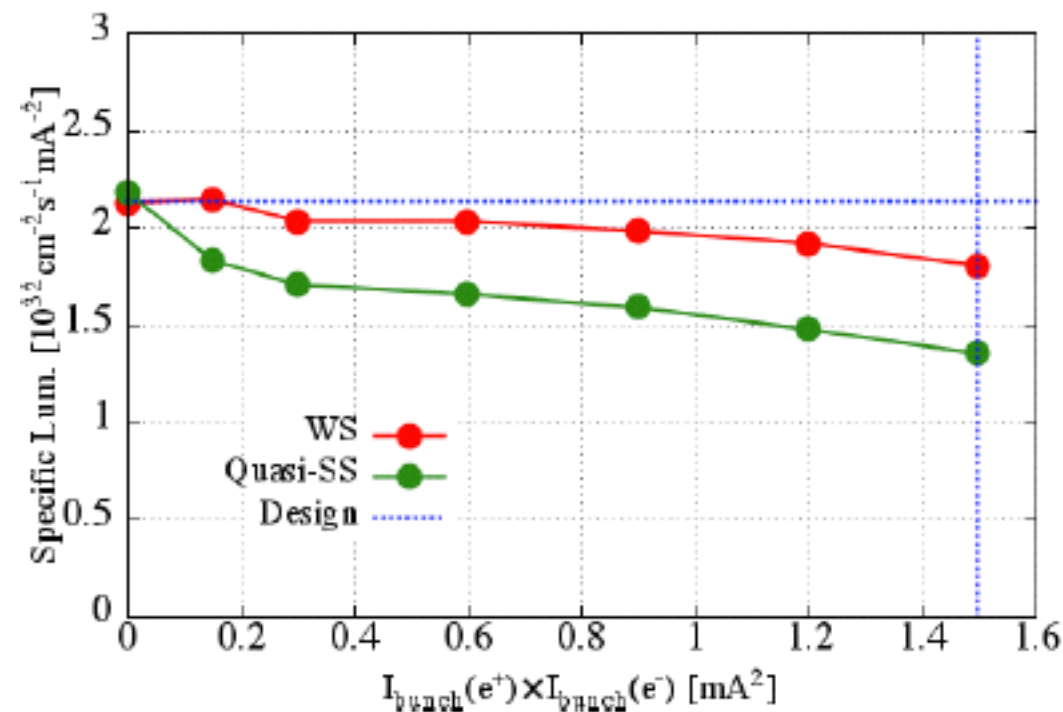
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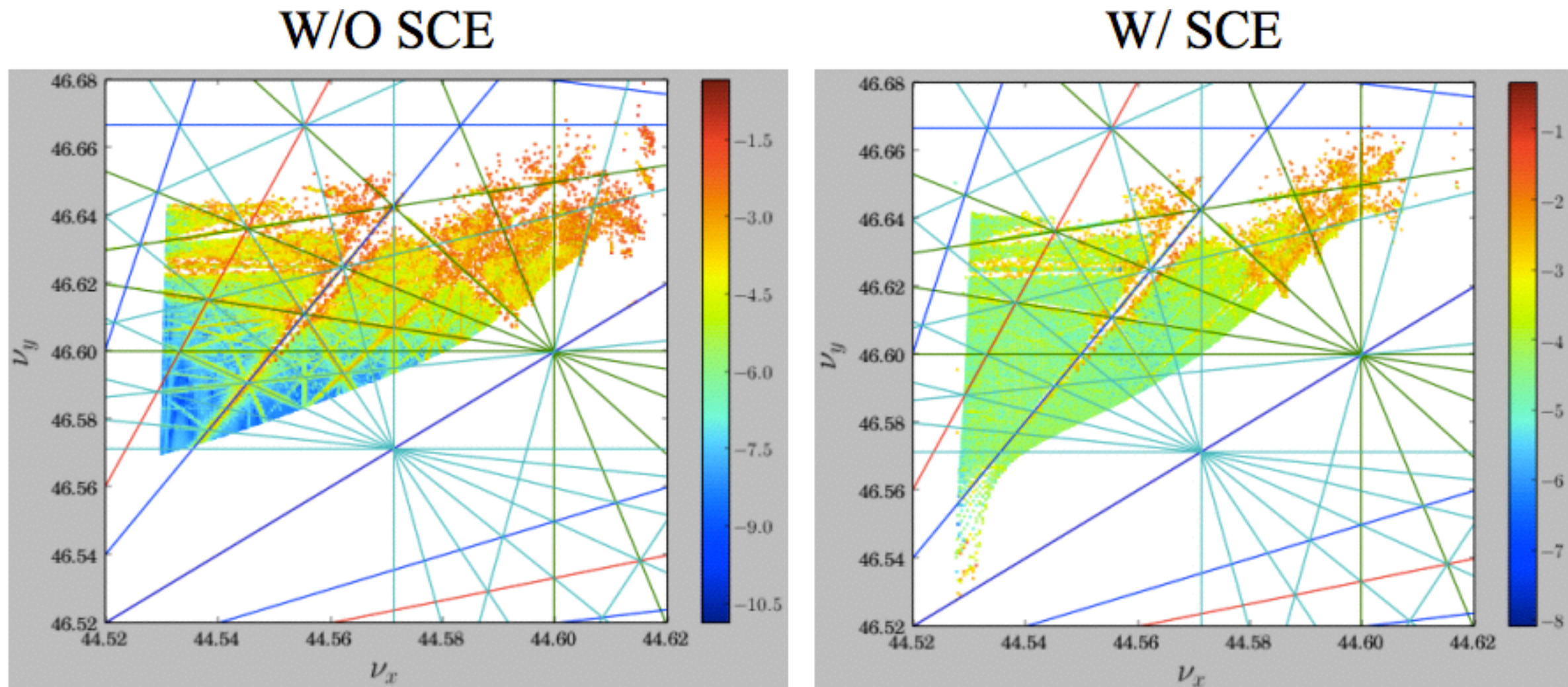
From H. Sugimoto

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3. SC effects: LER

➤ FMA shows betatron tunes of particles at the beam core are close to half-integer with only SC considered.



4th order
5th order
6th order
7th order

Detailed Studies are now ongoing.

- Optics matching
- Checking simulation code including SAD code itself.

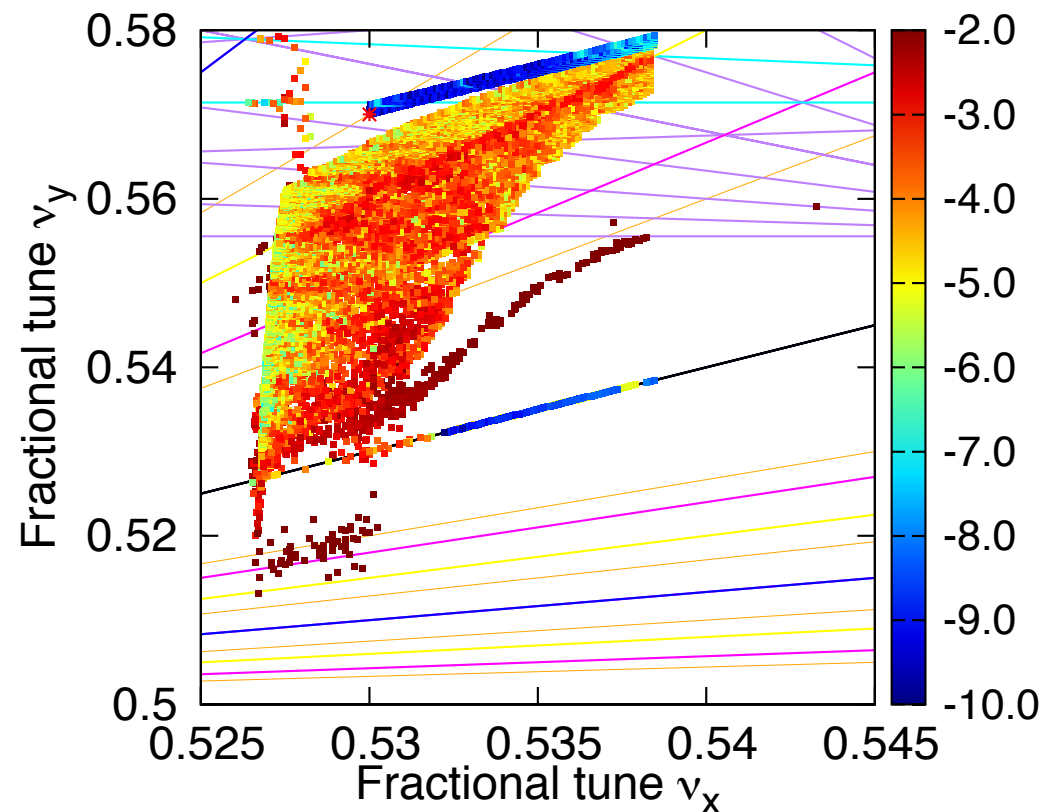
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3. SC effects: LER

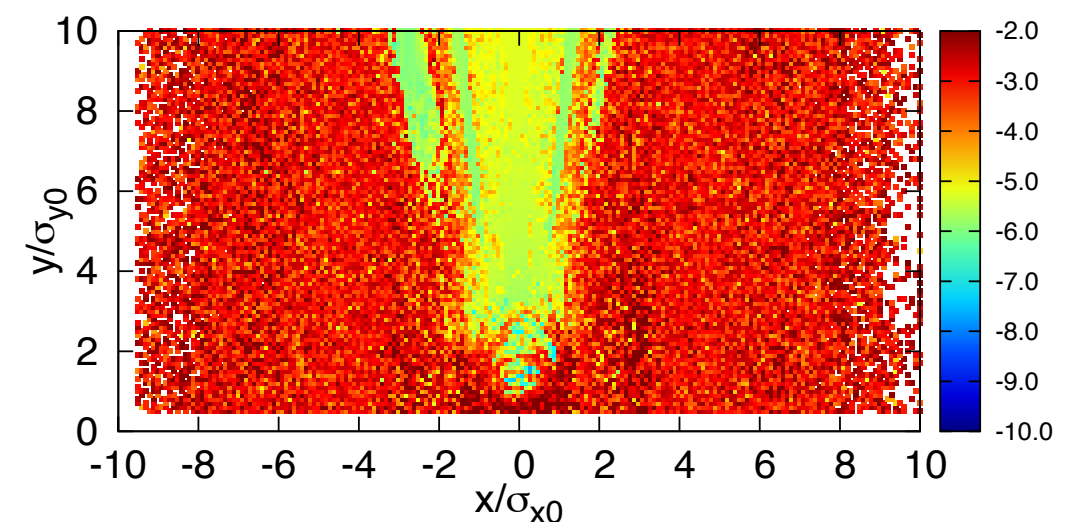
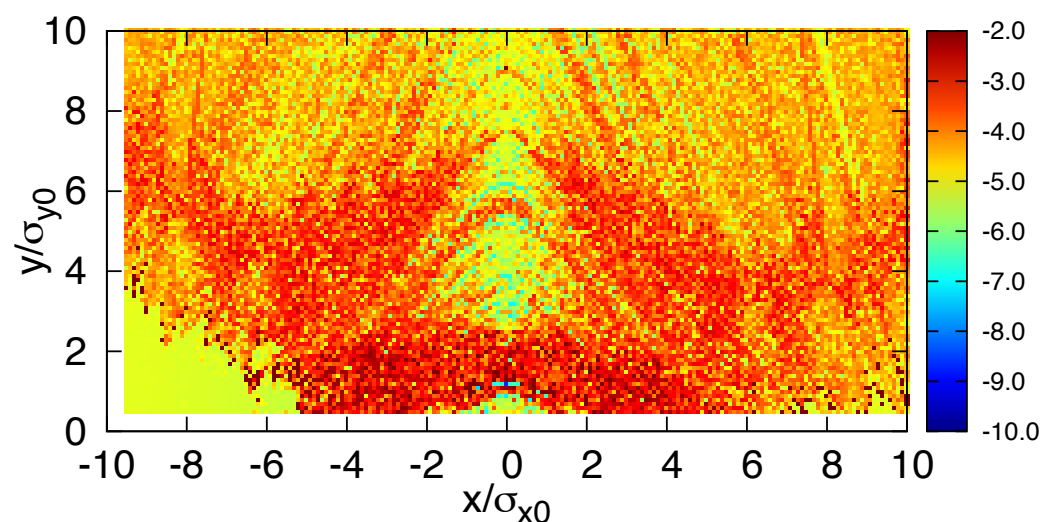
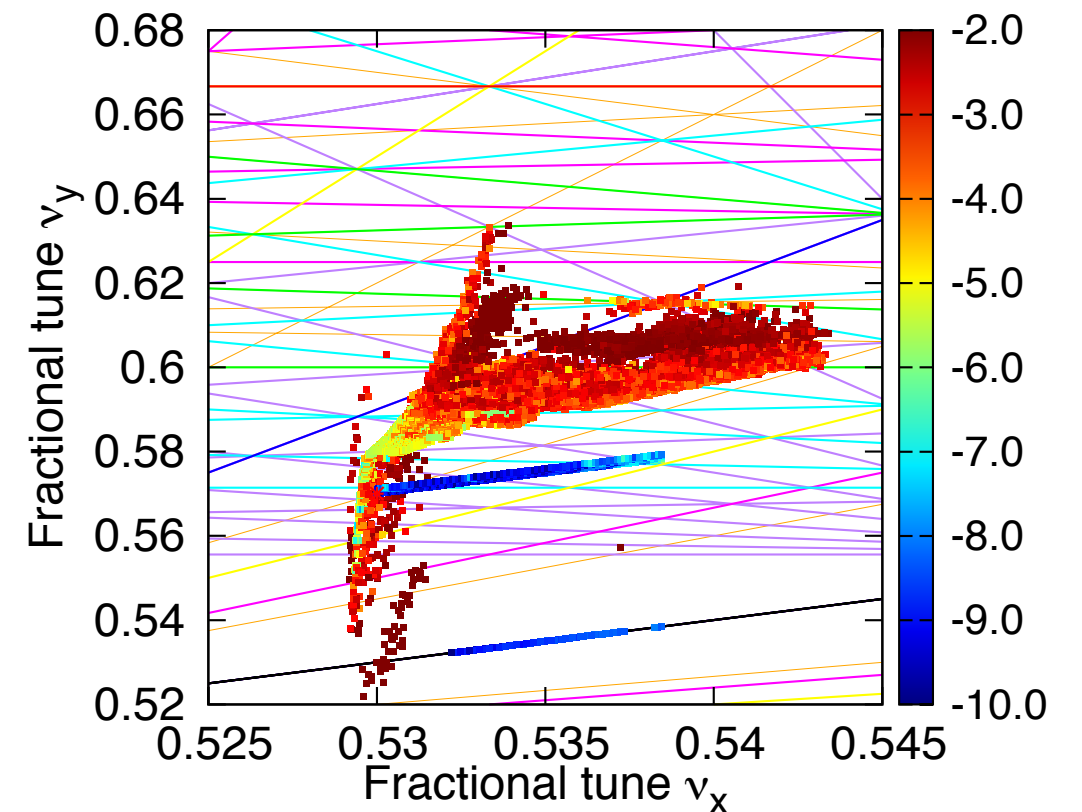
► FMA with beam distribution: $10\sigma_x \times 10\sigma_y$

sler_1684

LN + SC

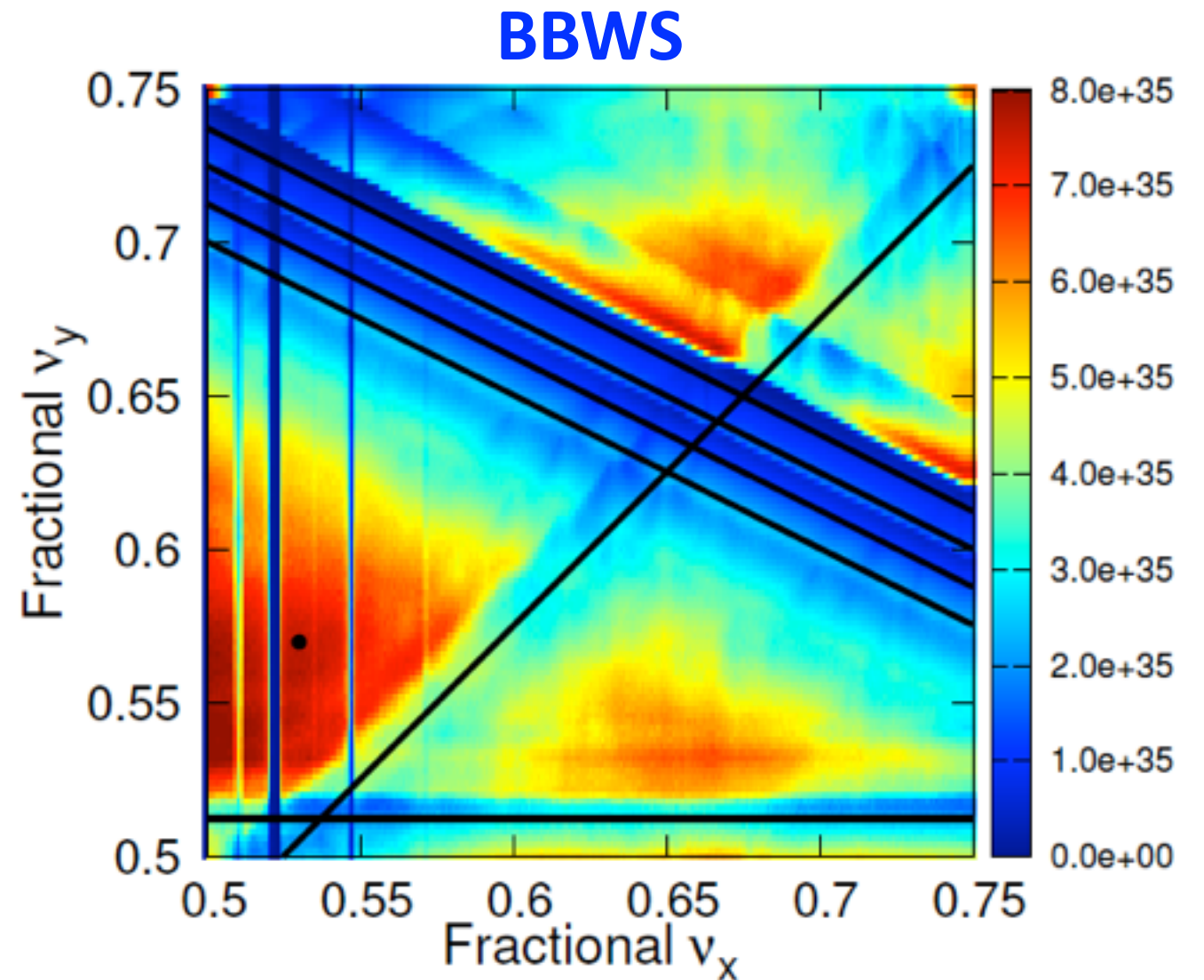
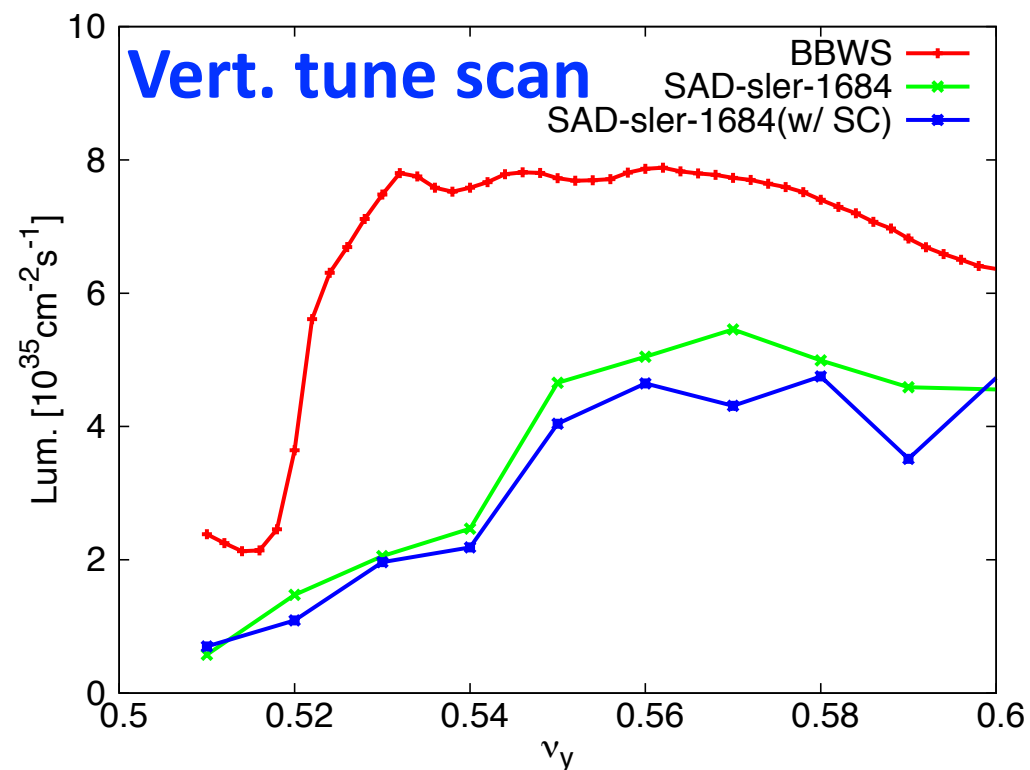
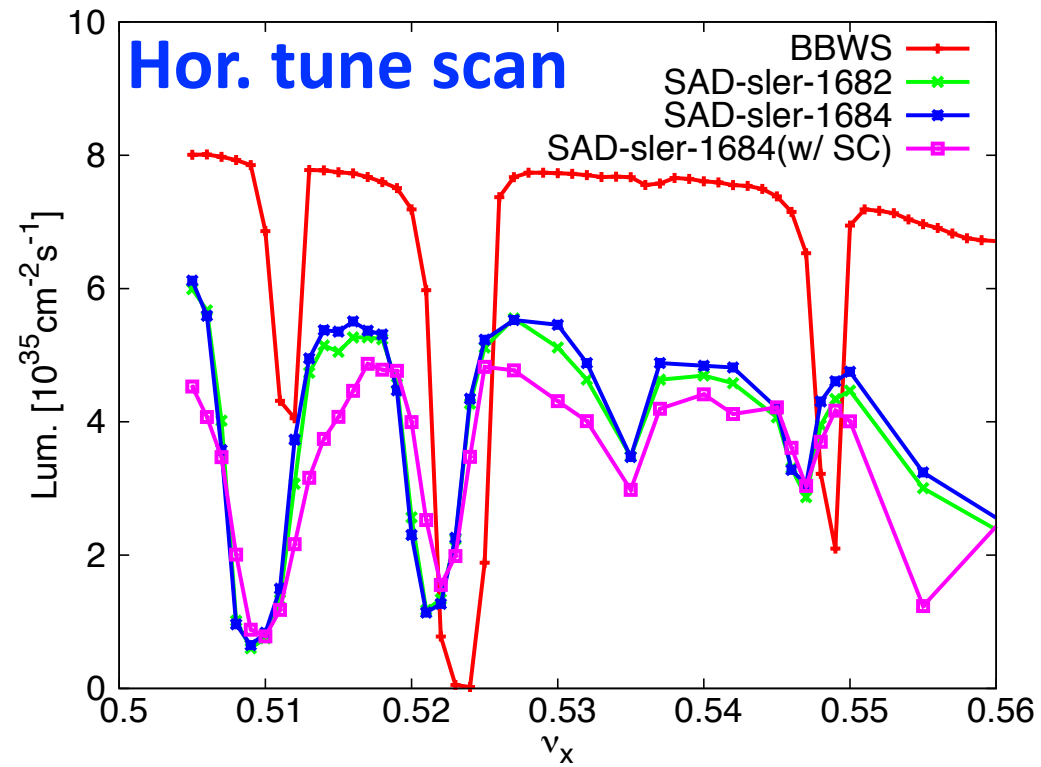


LN + SC + BB



3. SC effects: LER

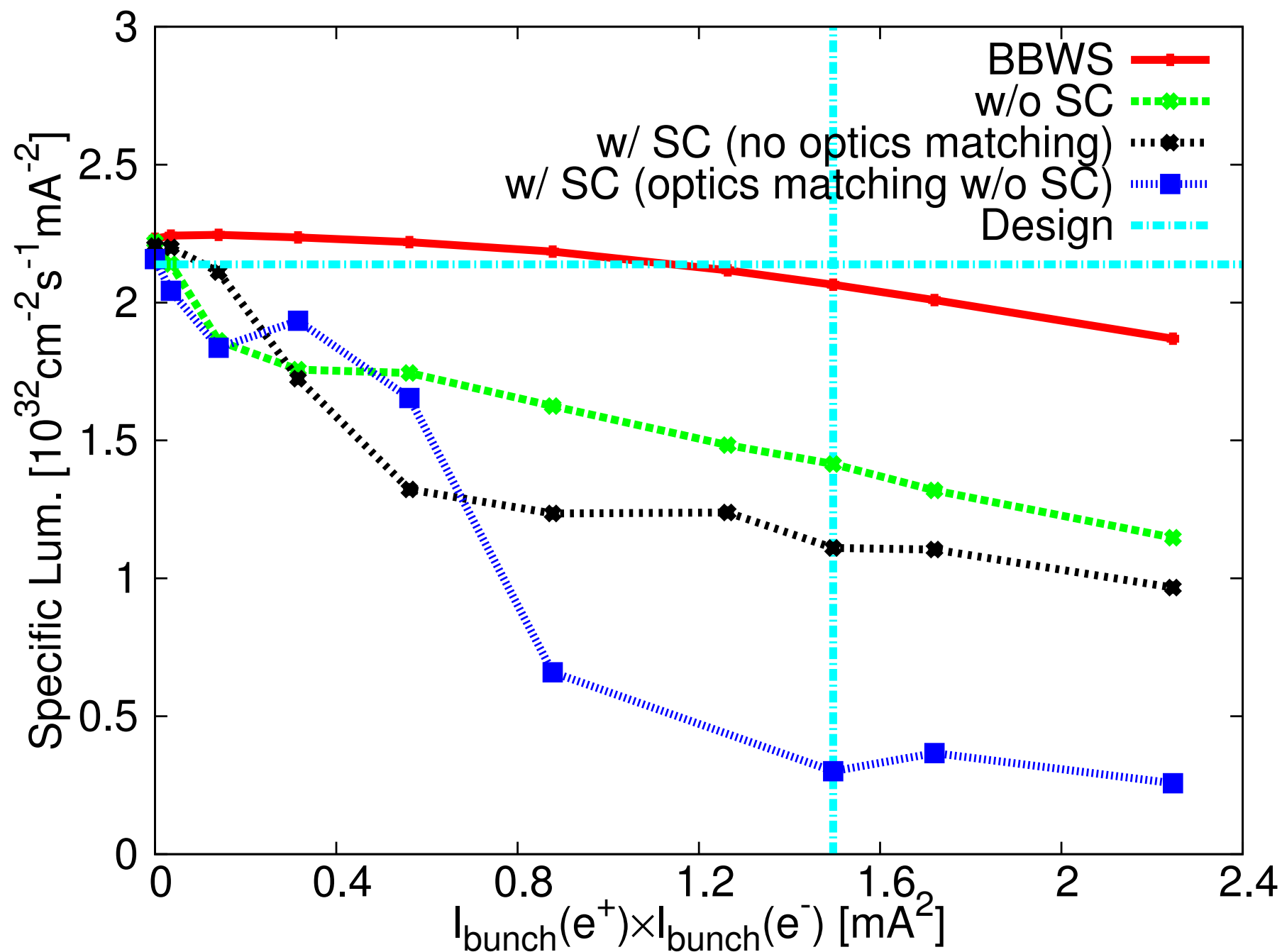
► Luminosity: Tune scan w/ and w/o SC



3. SC effects: LER

- First try: optics matching w/o SC
- Compensate linear SC tune shift => Not successful
- Next try: optics matching w/ SC => Ongoing

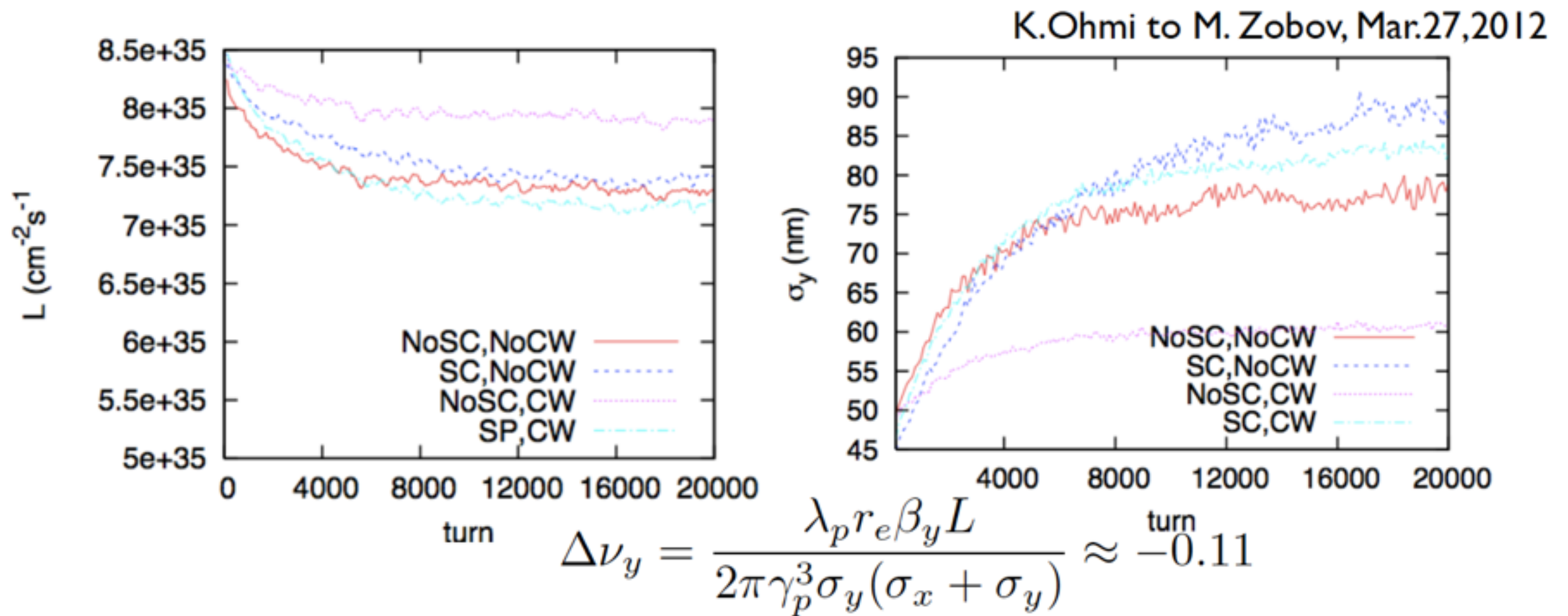
sler_1684



3. SC effects: LER

➤ Independent simulation (BBWS+SC) showed SC effects are not serious, but:

- No lattice nonlinearity
- Simple model for SC (Only consider tune spread due to SC)



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4. Lum. calculation: Detuned lattice

➤ Detuned lattice: sler_1689_d4-8/sher_5767_d4-8

| Parameters | symbol | Phase 2.x | | Phase 3.x | | unit |
|-----------------|-------------------------|--------------------|--------|--------------------|-------|-------------------------------|
| | | LER | HER | LER | HER | |
| Energy | E | 4 | 7.007 | 4 | 7.007 | GeV |
| #Bunches | n_b | 2500 | | 2500 | | |
| Emittance | ϵ_x | 2.2 | 5.2 | 3.2 | 4.6 | nm |
| Coupling | ϵ_y/ϵ_x | 2 | 2 | 0.27 | 0.28 | % |
| Hor. beta at IP | β_x° | 128 | 100 | 32 | 25 | mm |
| Ver. beta at IP | β_y° | 2.16 | 2.4 | 0.27 | 0.30 | mm |
| Beam current | I_b | 1.0 | 0.8 | 3.6 | 2.6 | A |
| Beam-beam | ξ_y | 0.0240 | 0.0257 | 0.088 | 0.081 | |
| Hor. beam size | σ_x° | 16.8 | 22.8 | 10 | 11 | μm |
| Ver. beam size | σ_y° | 308 | 500 | 48 | 62 | nm |
| Luminosity | L | 1×10^{34} | | 8×10^{35} | | $\text{cm}^{-2}\text{s}^{-1}$ |

LER

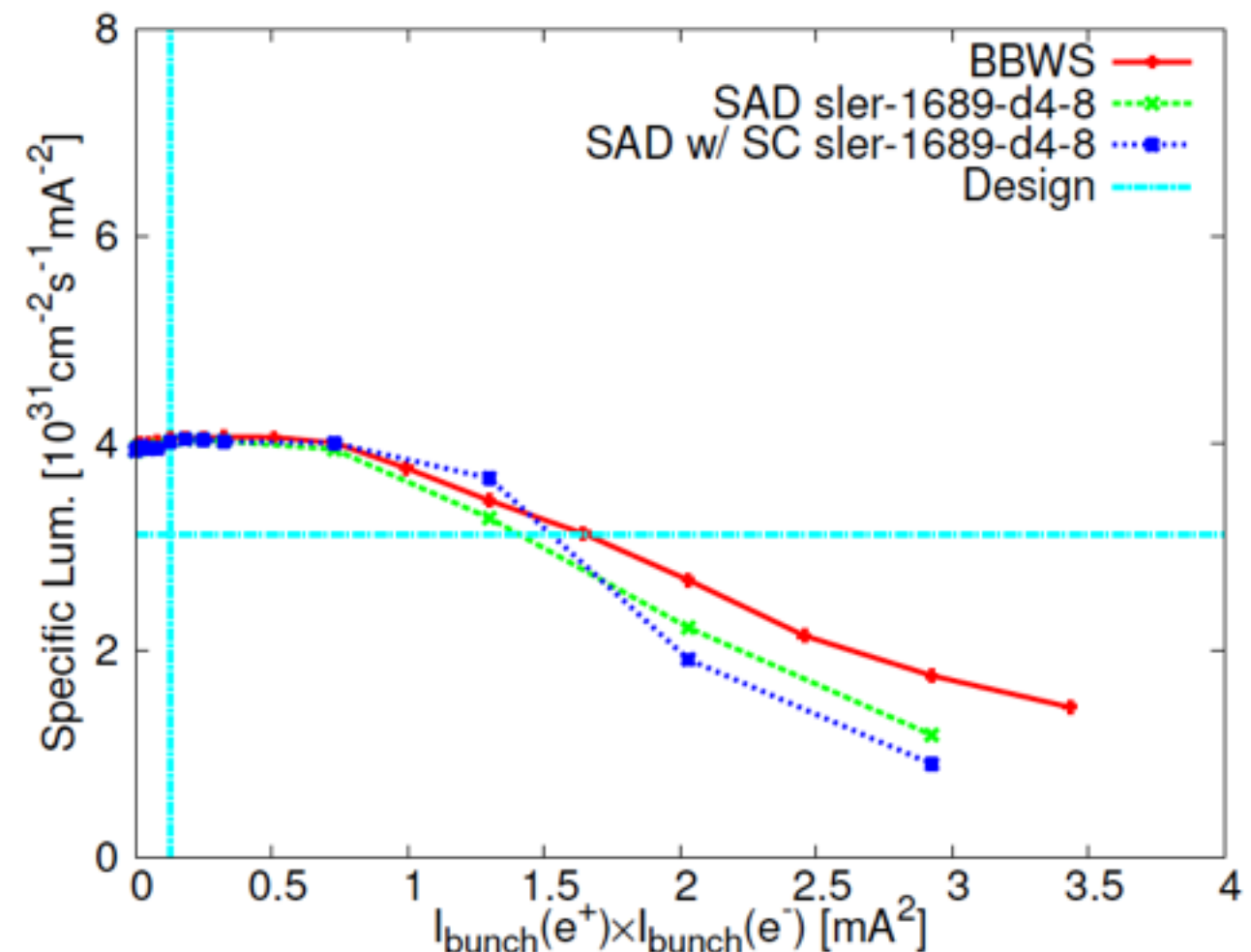
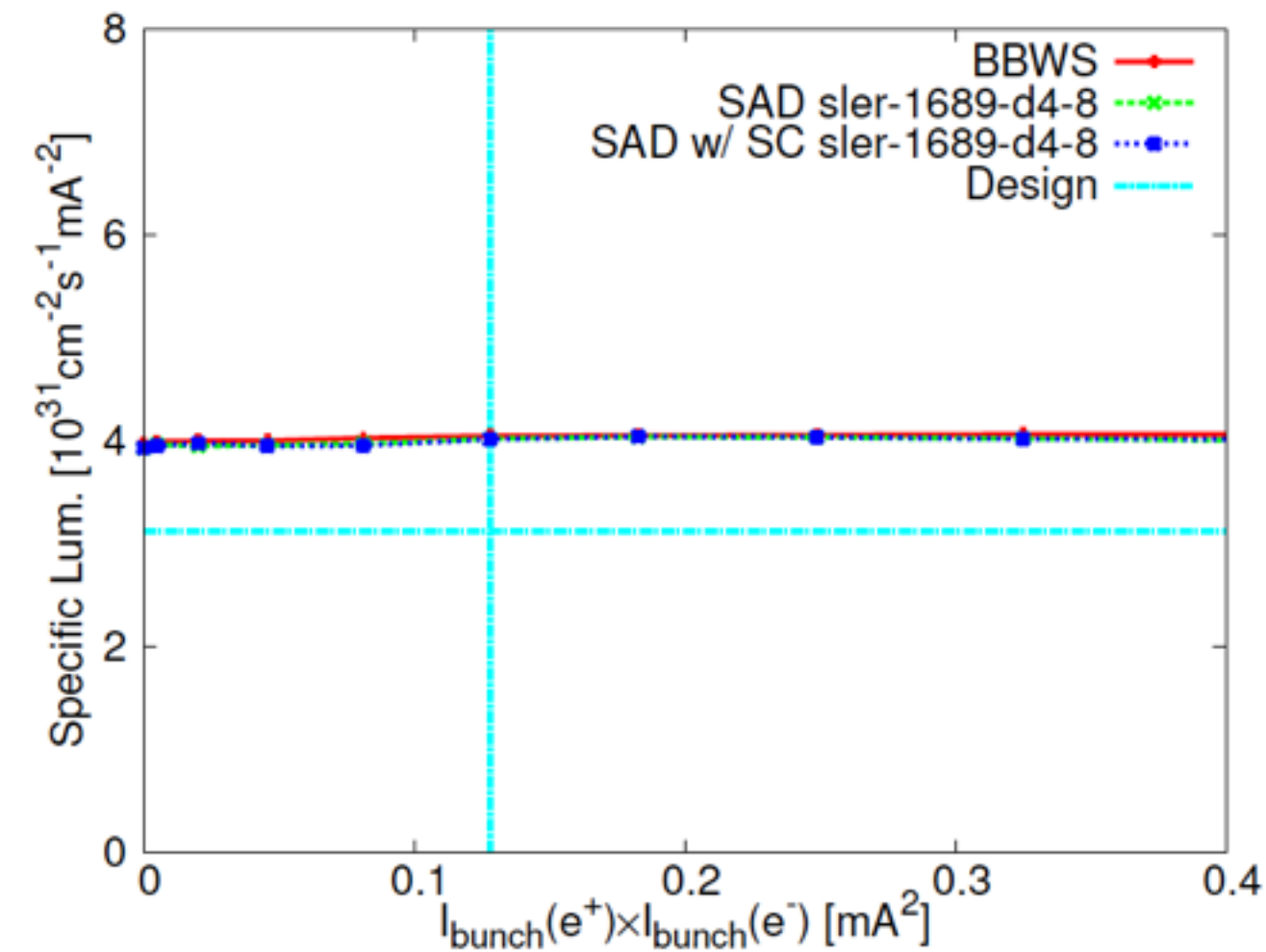
| | | |
|-------------------------|------|----|
| β_x at IP | 128 | mm |
| β_y at IP | 2.16 | mm |
| I_b | 1 | A |
| n_b | 2500 | |
| ϵ_x | 1.75 | nm |
| ϵ_y/ϵ_x | 2 | % |

HER

| | | |
|-------------------------|------|----|
| β_x at IP | 100 | mm |
| β_y at IP | 2.40 | mm |
| I_b | 0.8 | A |
| n_b | 2500 | |
| ϵ_x | 4.5 | nm |
| ϵ_y/ϵ_x | 2 | % |

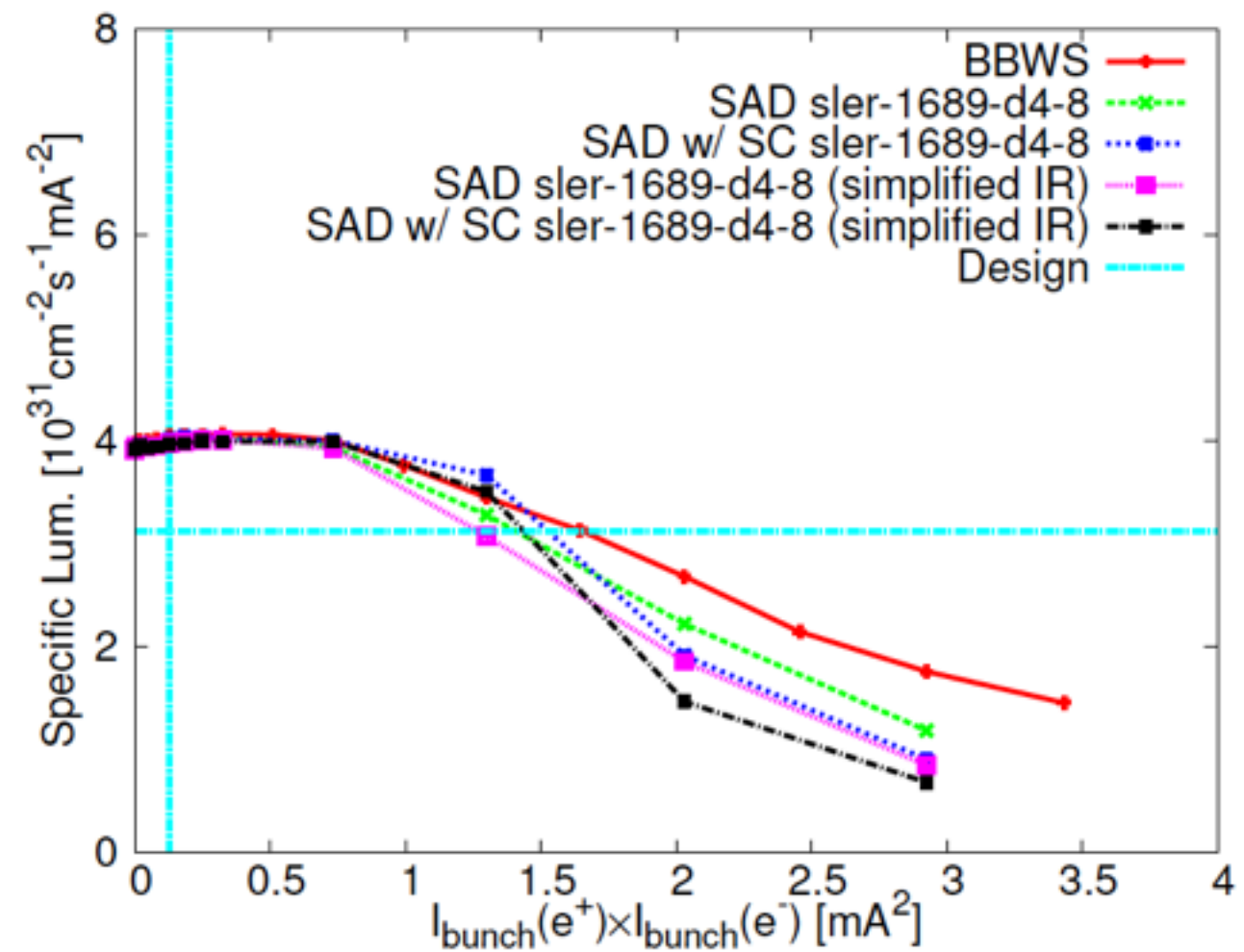
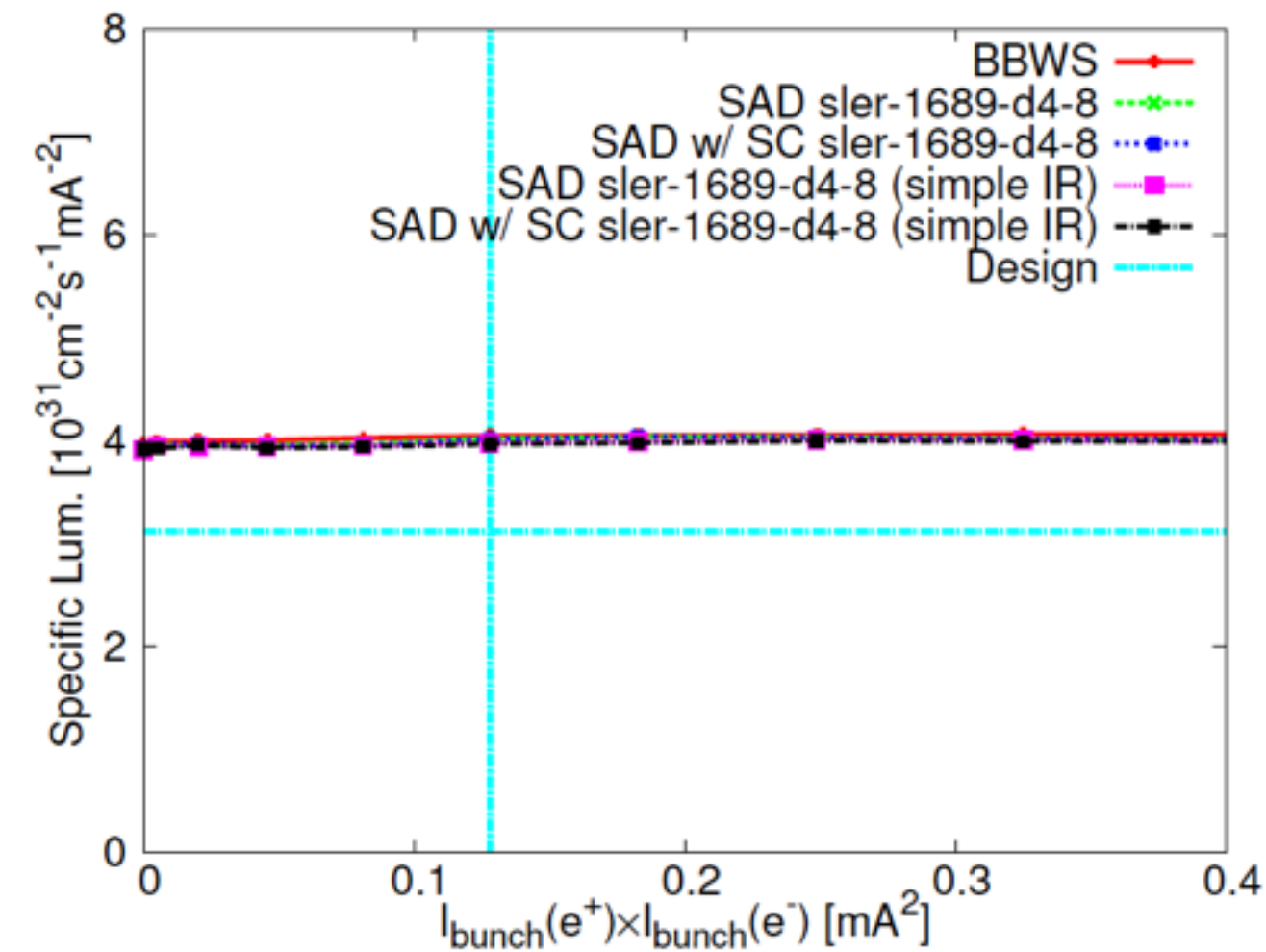
4. Lum. calculation: Detuned lattice

- Assume: $\epsilon_x=1.75\text{nm}$, coupling = 2%
- Space-charge is not important
- Lattice nonlinearity is not very important
- $L=1\times 10^{34}\text{cm}^{-2}\text{s}^{-1}$ is promising
- $L=10\times 10^{34}\text{cm}^{-2}\text{s}^{-1}$ is possible by increasing beam currents



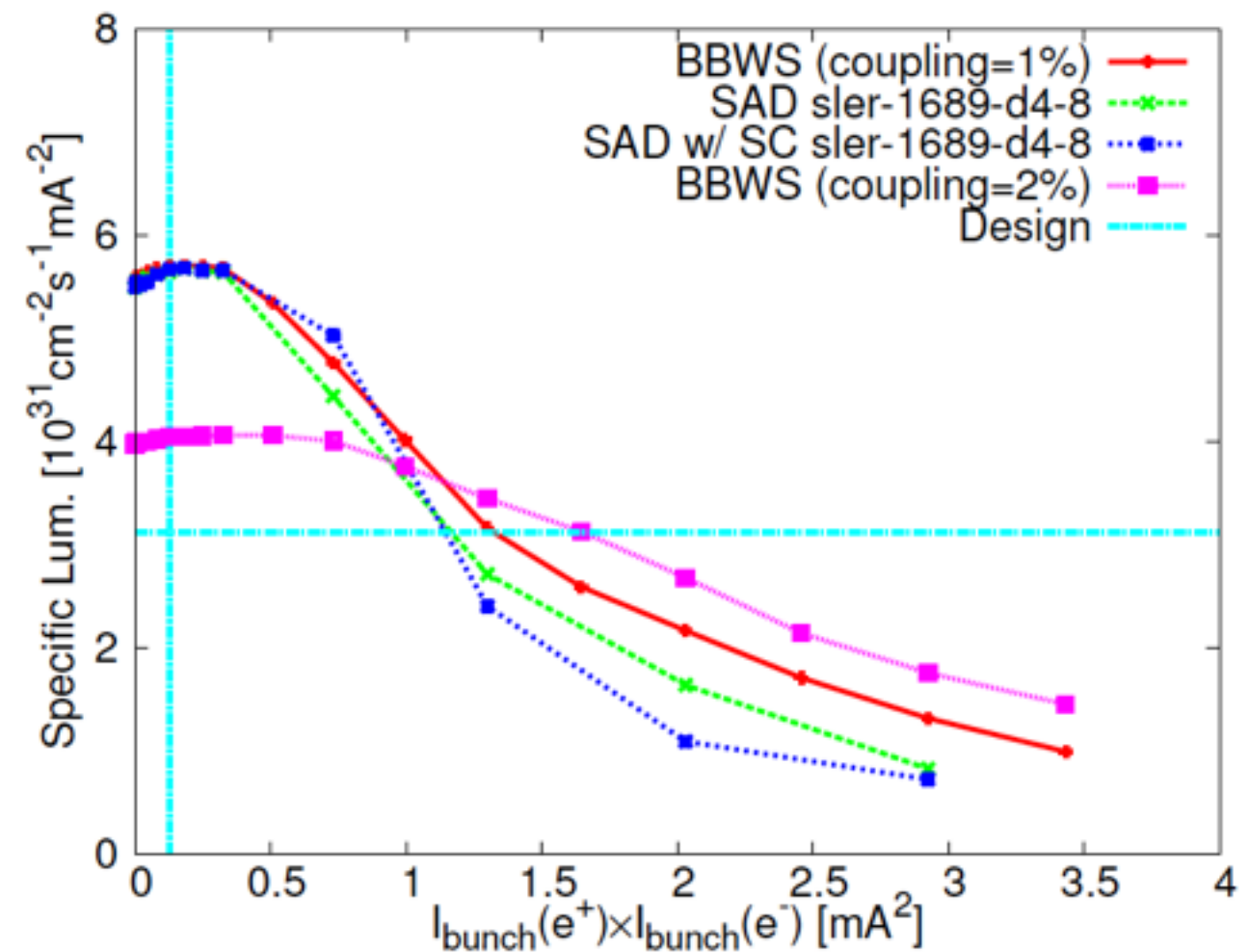
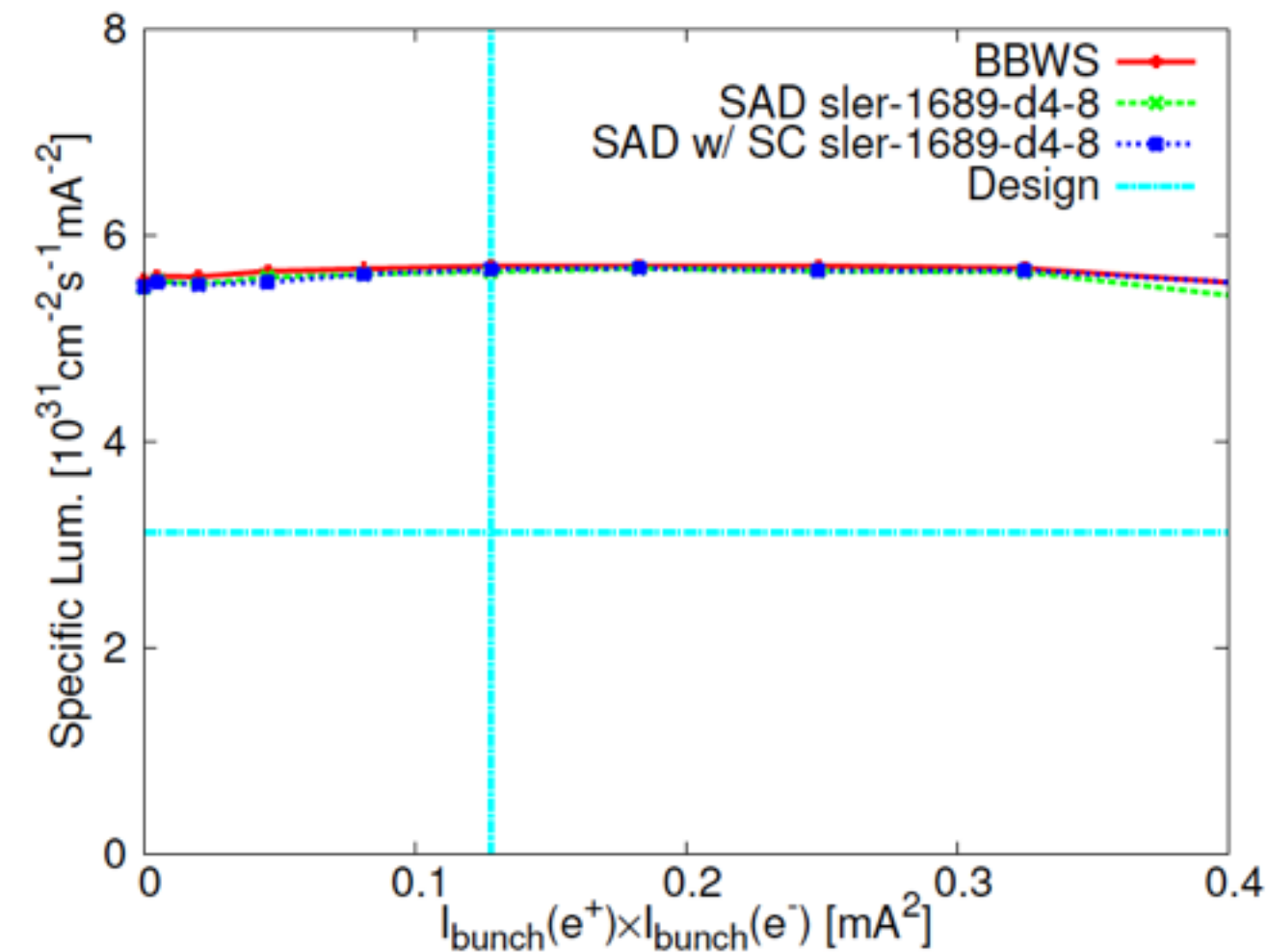
4. Lum. calculation: Detuned lattice

- Assume: $\epsilon_x=1.75\text{nm}$, coupling = 2%
- Compare with the case of simplified IR
- Solenoid not to cause lum. loss



4. Lum. calculation: Detuned lattice

- Assume: $\epsilon_x=1.75\text{nm}$, coupling = 1%
- Space-charge is not important at low currents
- Lattice nonlinearity is not very important
- Decreasing coupling => Lum. gain but beam-beam limit appears at lower beam currents



4. Lum. calculation: Detuned lattice

➤ LER: Tolerance for errors in various optics parameters at IP
(Assume 10% of lum. loss)

| $\varepsilon_y/\varepsilon_x, \beta_y^*$ | 2%, 2.2mm | 1.5%, 1.1 mm | 0.28%, 0.3 mm |
|--|-----------|--------------|---------------|
| Δx (μm) | 77 | 30 | 7.2 |
| Δy (μm) | 0.35 | 0.2 | 0.025 |
| R1 (mrad) | 18 | 8.2 | 1.5 |
| R2 (mm) | 2.3 | 1.6 | 0.06 |
| R3(m^{-1}) | 50 | 7.9 | 4.9 |
| R4(rad) | 3.7 | 0.93 | 0.21 |
| η_y (mm) | 0.33 | 0.23 | 0.017 |
| η'_y (mrad) | 1 | 0.44 | 0.08 |

From K. Ohmi

Outline

- Impedance issues - updates
- Interplay of beam-beam(BB) and lattice nonlinearity(LN)
- Space charge(SC) effects in LER
- Luminosity calculation for detuned lattices
- **Benchmark of SAD**
- Summary and Future plan

5. Benchmark of SAD: sher_5764

➤ Optics parameters at IP with $\delta=0$

- In general, Bmad agrees well with SAD

Bmad:

$\beta_x=0.02498209\text{m}$, $\alpha_x=-4.959\text{E-}5$, $v_x=45.5299896$,
 $D_x=-4.\text{E-}8\text{m}$, $D'_x=-8.16\text{E-}6$,
 $\beta_y=2.941\text{E-}4\text{m}$, $\alpha_y=-6.791\text{E-}5$, $v_y=43.56852721$,
 $D_y=-4.55\text{E-}9$, $D'_y=-2.4\text{E-}7$,

SAD:

$\beta_x=0.025\text{m}$, $\alpha_x=-1.34\text{E-}12$, $v_x=45.53$,
 $D_x=-1.03\text{E-}13\text{m}$, $D'_x=-3.11\text{E-}13$,
 $\beta_y=3.\text{E-}4\text{m}$, $\alpha_y=-3.545\text{E-}13$, $v_y=43.57$,
 $D_y=2.963\text{E-}15$, $D'_y=-1.616\text{E-}12$,

5. Benchmark of SAD: sher_5764

➤ Optics parameters at IP with $\delta=0.002$

- In general, Bmad agrees well with SAD

Bmad:

$\beta_x=0.32635028\text{E-}01\text{m}$, $\alpha_x=0.65882408\text{E-}01$, $v_x=45.536646$,
 $D_x=-0.47815350\text{E-}03\text{m}$, $D'_x=-0.11870747\text{E-}01$,
 $\beta_y=0.31470442\text{E-}03\text{m}$, $\alpha_y=0.13545109\text{E-}01$, $v_y=43.577108$,
 $D_y=0.64778741\text{E-}06$, $D'_y=0.23488780\text{E-}02$,

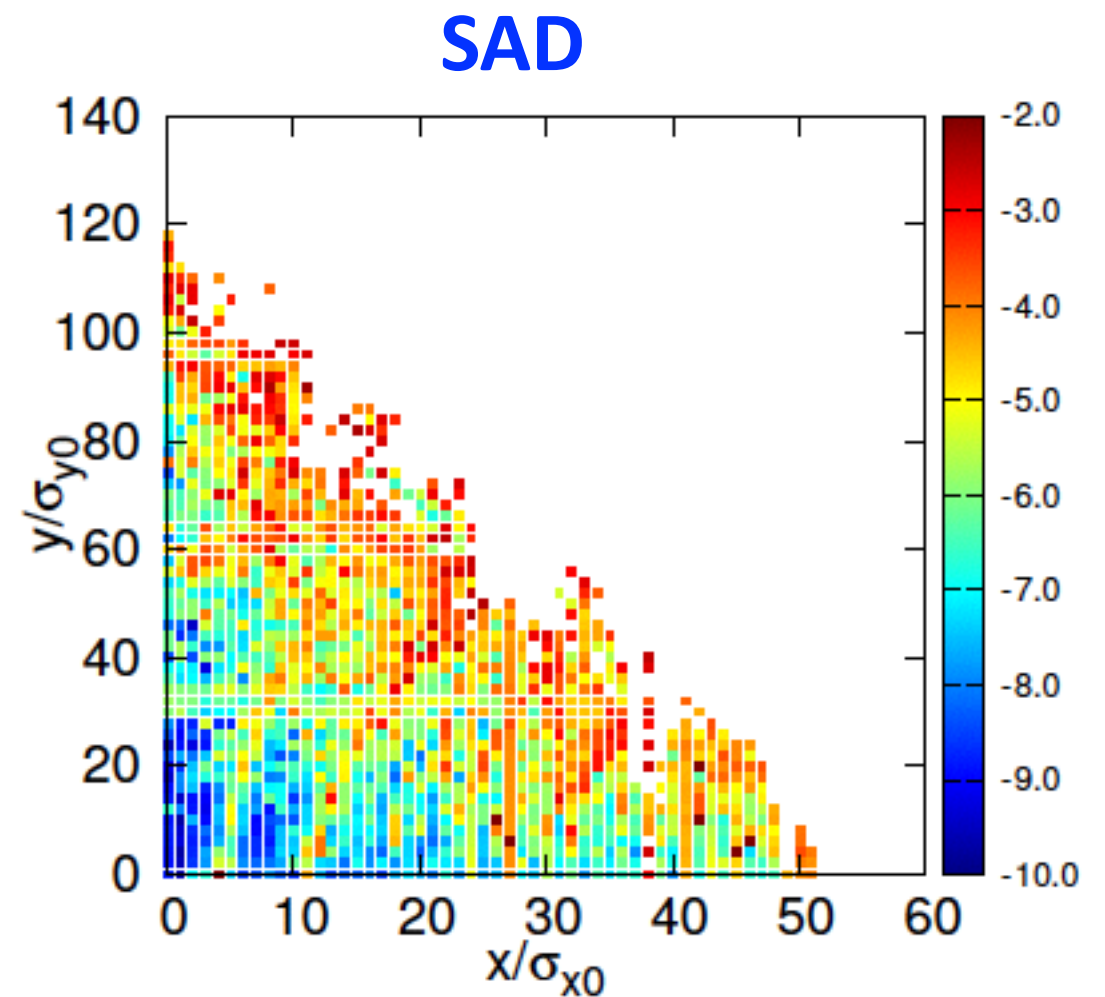
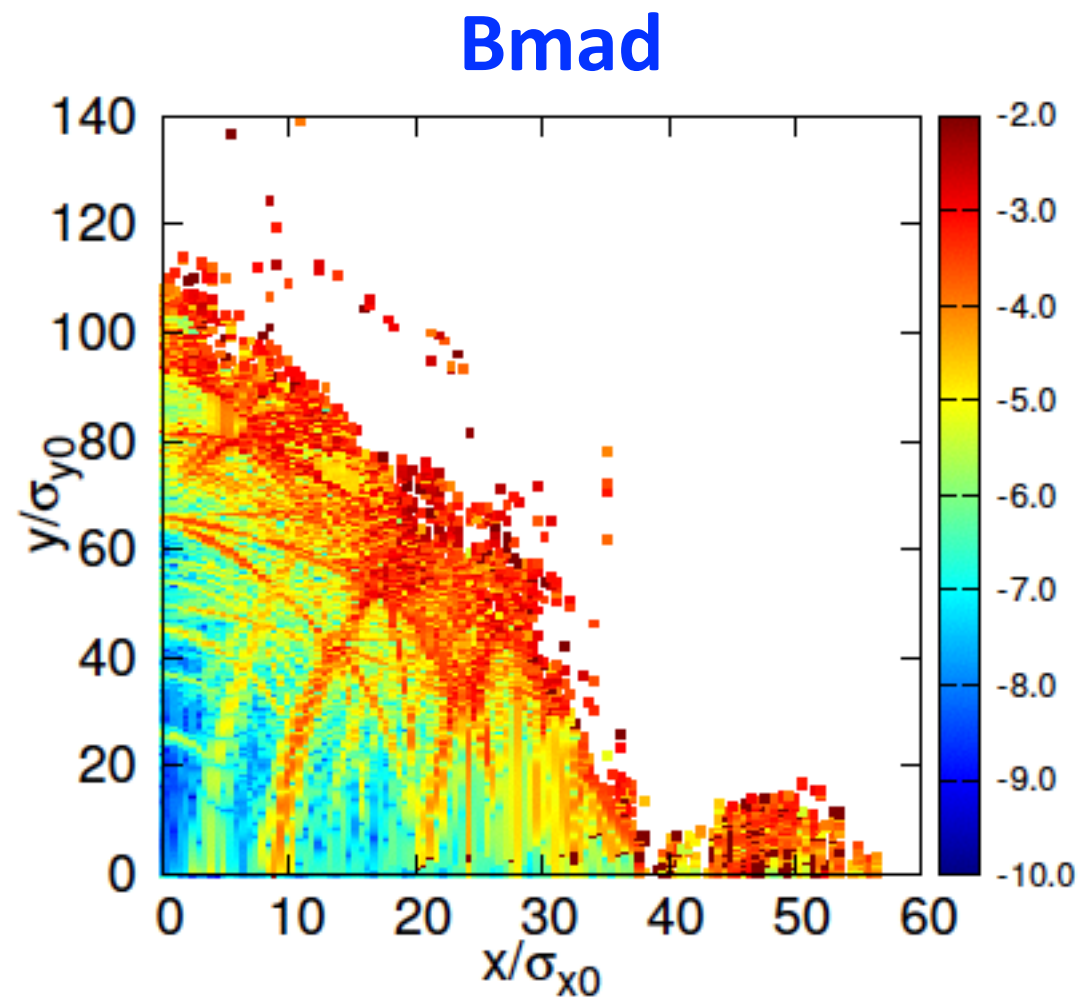
SAD:

$\beta_x=.032642757\text{m}$, $\alpha_x=.0658513493$, $v_x=45.536688655$,
 $D_x=-.0004781727$, $D'_x=-.01190317$,
 $\beta_y=.00032006\text{m}$, $\alpha_y=.01341448$, $v_y=43.57852356$,
 $D_y=6.27523687\text{e-}07$, $D'_y=.0022601526$,

5. Benchmark of SAD: FMA: sler_1684

➤ X-Y space

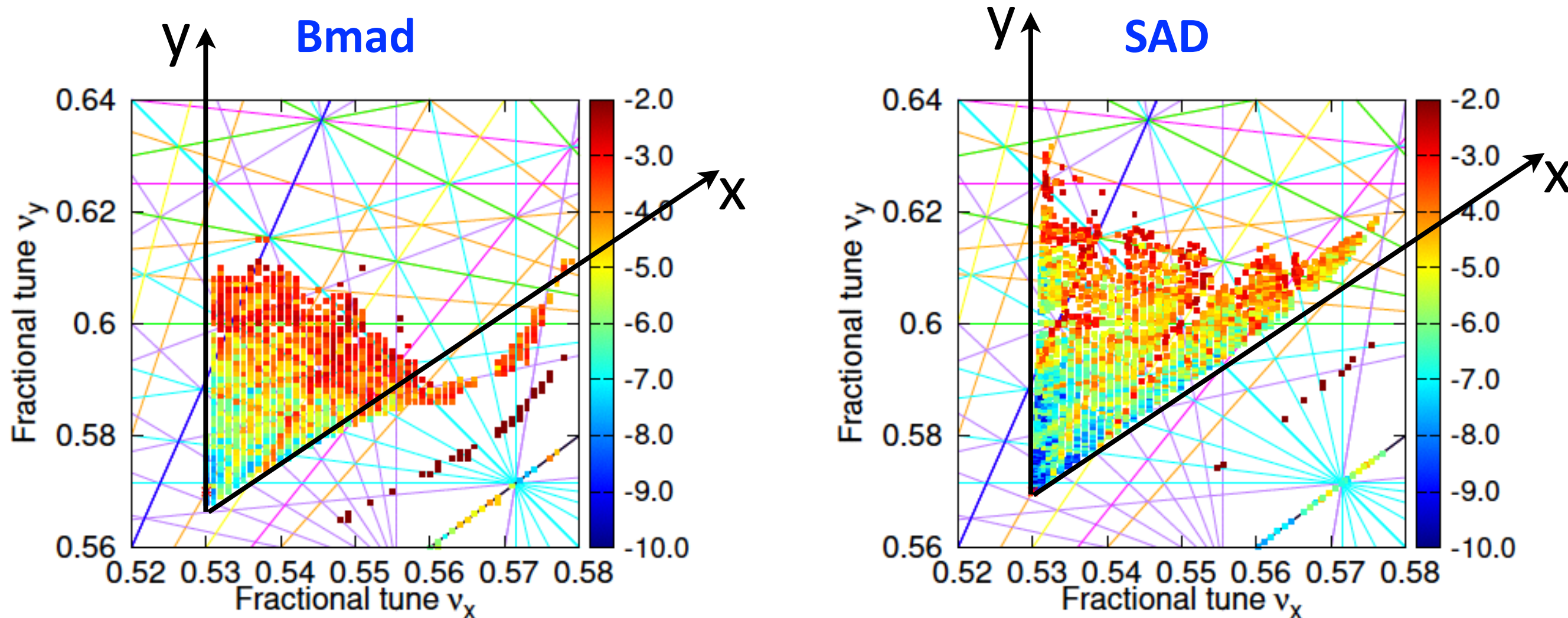
- Bmad and SAD give similar DA in size
- Discrepancy is due to use of different maps for high-order nonlinear terms in elements such as solenoid



5. Benchmark of SAD: FMA: sler_1684

► Tune space

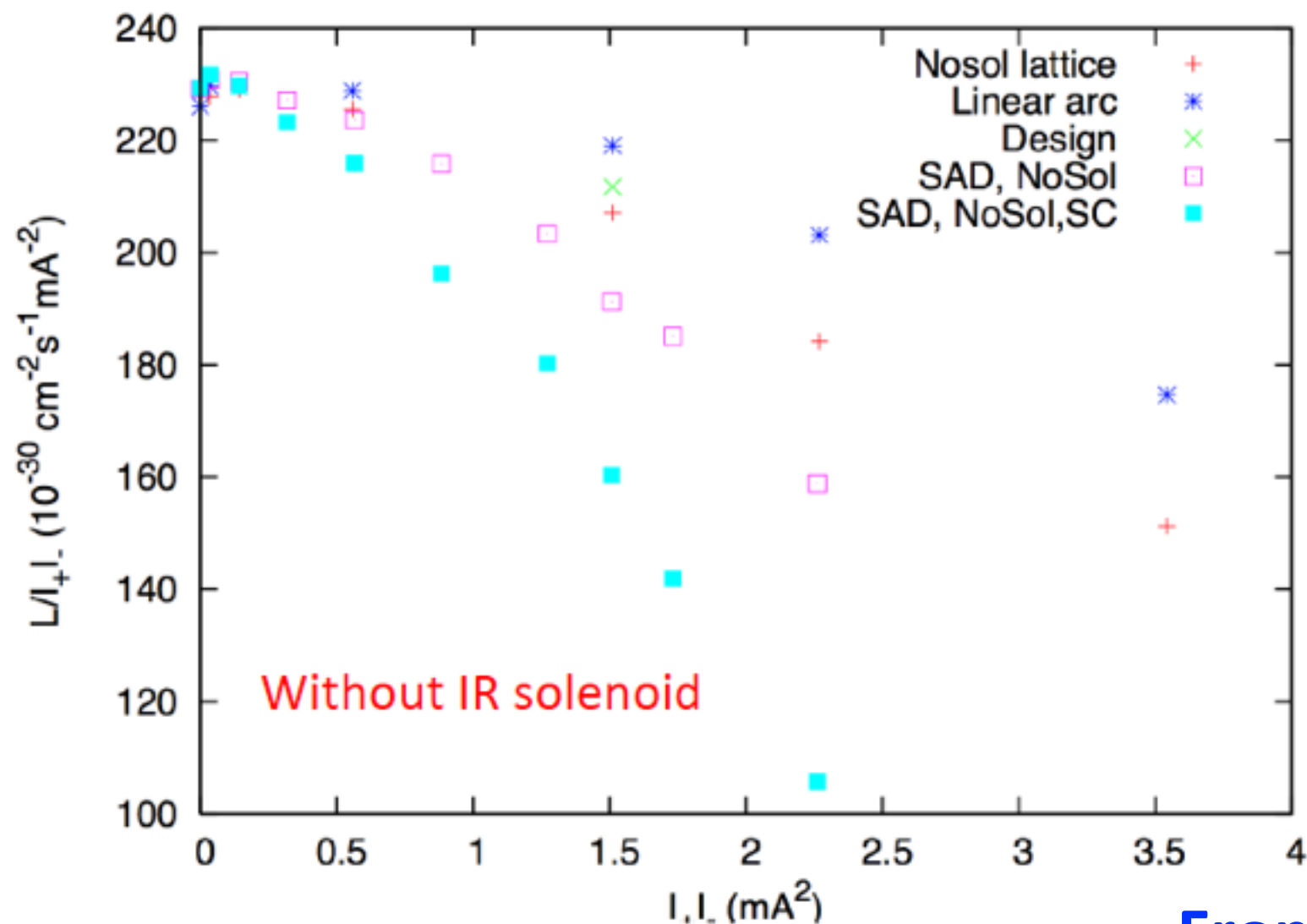
- Discrepancy is due to use of different maps for high-order nonlinear terms in elements such as solenoid



5. Benchmark of SAD: luminosity calculation

➤ Compare with SCTR code (by K. Ohmi)

- Test on simplified lattice (sler_simple001.sad)
- Discrepancy observed
- Need to compare in detail the nonlinear maps used in SAD, SCTR and Bmad.



From K. Ohmi

Outline

- Impedance issues - updates
- Interplay of beam-beam(BB) and lattice nonlinearity(LN)
- Space charge(SC) effects in LER
- Luminosity calculation for detuned lattices
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- **Summary and Future plan**

6. Summary

➤ Impedance issues

- Impedance model updated
- MWI simulation updated

➤ BB+LN

- Nonlinear amplitude-dependent X-Y coupling identified
- Solenoid and high-order terms in QC* magnets are the main

sources of LN

- Mitigation methods to be investigated

➤ Space charge

- To be investigated
- Optics matching with SC (need to upgrade SAD?)

➤ Lum. calculation for detuned optics

- SC and LN likely not to cause lum. loss
- $L=1 \times 10^{34} \text{cm}^{-2} \text{s}^{-1}$ is promising, $L=10 \times 10^{34} \text{cm}^{-2} \text{s}^{-1}$ is possible

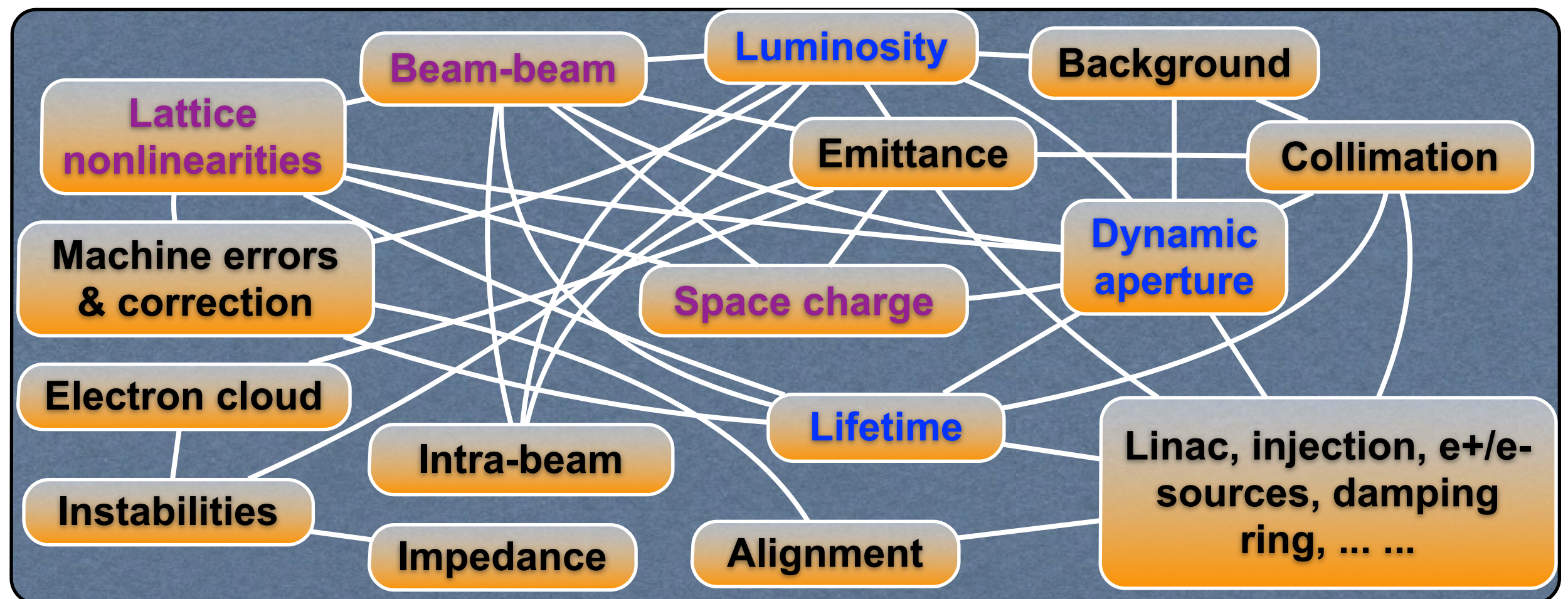
➤ Benchmark of SAD

- Successful and need more efforts

6. Summary

➤ Interplay of various issues

- **Luminosity** \leq Emittance \leq Beam-beam, Lattice nonlinearity, Space charge, Impedances, Electron cloud, Intra-beam scattering, etc.
- \Rightarrow **Dynamic aperture and lifetime** \Rightarrow Beam commissioning \Rightarrow Injection, Detector back ground, Alignments, etc. \Rightarrow Tolerance for hardwares \Rightarrow ...



7. Future plan

➤ Detailed analysis of lattice nonlinearity under an international collaboration program

- Cornell Univ.: D. Sagan (Bmad+PTC)
- SLAC: Y. Cai
- IHEP: Y. Zhang
- KEK: E. Forest, A. Morita, K. Ohmi, Y. Ohnishi, K. Oide, H.

Sugimoto, D. Zhou, etc.

➤ Collaboration with CEPC/FCC-ee teams

➤ High-priority tasks:

- Global or local correction schemes for latt. nonlin.
- SC compensation schemes
- Better understand beam-beam physics for nano-beam scheme
- More benchmark studies for SAD
-

➤ Recommendations are welcome!

Thanks for your attention!