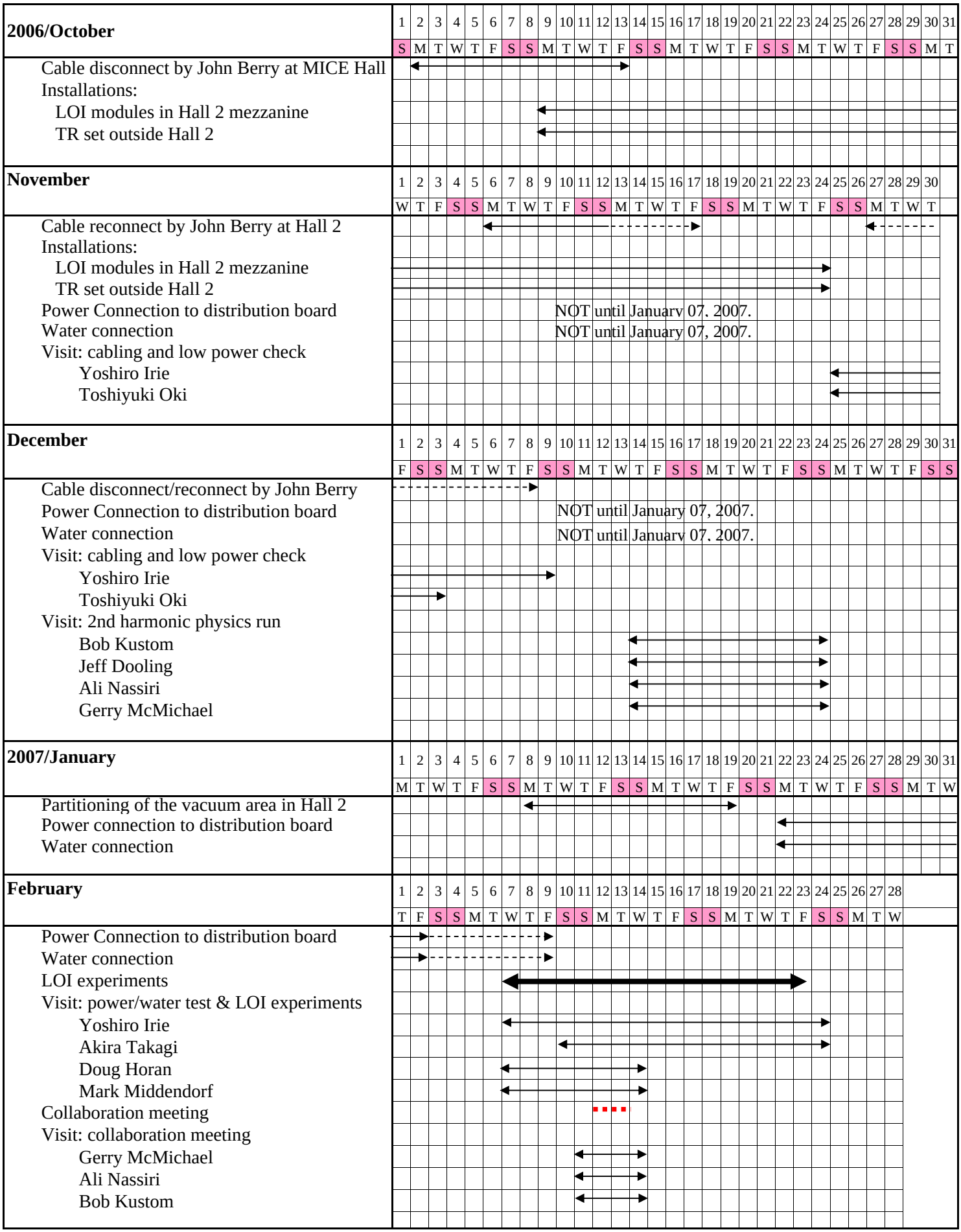
PROVISIONAL: LOI WORKING PLAN

September 27, 2006
October 12, 2006 (Andy)